



Configuration Guide

Replication Server®

12.6

UNIX

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About This Book

Audience

This guide is for System Administrators or other qualified installers who are familiar with their system's environment, networks, disk resources, and media devices.

How to use this book

This book explains how to:

- Set up and configure a replication system
- Start and stop a Replication Server®
- Upgrade or downgrade Replication Server software

Replication Server version 12.6 works on these platforms:

- Apple Macintosh OS X
- HP 9000 Series 800 HP-UX
- HP Tru64 UNIX (formerly Compaq Tru64 and Digital UNIX)
- IBM RISC System/6000 AIX
- Linux
- Silicon Graphics IRIX
- Sun Solaris (SPARC)

Use this book with *Replication Server Installation Guide for UNIX Platforms* to install and set up Replication Server. Use *Replication Server Installation Guide for Linux* if you are on the Linux/Intel platform.

The information in this book is organized as follows:

- Chapter 1, “Preparing to Install and Configure Replication Server” describes what you need to know and do before you install Replication Server. Worksheets help you organize the installation information.
- Chapter 2, “Configuring Replication Server and Adding Databases with rs_init” explains how to install Replication Servers and add databases to your replication system.

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- Chapter 3, “Upgrading or Downgrading an Existing Replication Server” describes how to upgrade from an earlier version of Replication Server. It also explains how to downgrade your replication system to revert to an earlier version.
 - Chapter 4, “Using Password Encryption” describes how to use `rs_init` to enable password encryption for a Replication Server. It also explains how to alter passwords in configuration files.
 - Chapter 5, “Secure Sockets Layer” describes how to enable SSL for a Replication Server.
 - Chapter 6, “Starting or Stopping a Replication Server” explains how to begin using Replication Server.
 - Chapter 7, “Configuring the RSM Server” explains how to configure the Replication Server Manager (RSM) Server for use by an RSM Client.
 - Chapter 8, “Installing and Implementing Heterogeneous Datatype Support” explains how to install the Heterogeneous Datatype Support (HDS) feature in Replication Server.
 - Appendix A, “Worksheets” includes the Replication Server Installation Worksheet, which can be used to collect and record the information you need to install and configure a Replication Server, and the Database Setup Worksheet, which can be used to collect and record the information you need to add a database to your replication system.
 - Appendix B, “Using `rs_init` with Resource Files” explains how to run `rs_init` in batch mode using resource files.
 - Appendix C, “Sample Replication System” explains how to set up a simple replication system using the `pubs2` database provided with Sybase® Adaptive Server®. This exercise is a good introduction to Replication Server.

Related documents

The Sybase Replication Server documentation set consists of the following:

- The release bulletin for your platform – contains last-minute information that was too late to be included in the books.

A more recent version of the release bulletin may be available on the World Wide Web. To check for critical product or document information that was added after the release of the product CD, use the Sybase Technical Library.

- *Installation Guide* for your platform – describes installation and upgrade procedures for all Replication Server and related products.

- *What's New in Replication Server?* – describes the new features in Replication Server version 12.6 and the system changes added to support those features.
- *Administration Guide* – contains an introduction to replication systems. This manual includes information and guidelines for creating and managing a replication system, setting up security, recovering from system failures, and improving performance.
- *Configuration Guide* for your platform – describes configuration procedures for all Replication Server and related products, and explains how to use the `rs_init` configuration utility.
- *Design Guide* – contains information about designing a replication system and integrating heterogeneous data servers into a replication system.
- *Getting Started with Replication Server* – provides step-by-step instructions for installing and setting up a simple replication system.
- *Heterogeneous Replication Guide* – describes how to use Replication Server to replicate data between databases supplied by different vendors.
- *Reference Manual* – contains the syntax and detailed descriptions of Replication Server commands in the Replication Command Language (RCL); Replication Server system functions; Sybase Adaptive Server commands, system procedures, and stored procedures used with Replication Server; Replication Server executable programs; and Replication Server system tables.
- *System Tables Diagram* – illustrates system tables and their entity relationships in a poster format. Available only in print version.
- *Troubleshooting Guide* – contains information to aid in diagnosing and correcting problems in the replication system.
- Replication Server plug-in help, which contains information about using Sybase Central™ to manage Replication Server.

For information about specific Windows commands, see your Windows 2000 or Windows 2003 documentation, or the Windows 2000/2003 online help.

Other sources of information

Use the Sybase Getting Started CD, the Sybase Technical Library CD and the Technical Library Product Manuals Web site to learn more about your product:

-
- The Getting Started CD contains release bulletins and installation guides in PDF format, and may also contain other documents or updated information not included on the Technical Library CD. It is included with your software. To read or print documents on the Getting Started CD you need Adobe Acrobat Reader (downloadable at no charge from the Adobe Web site, using a link provided on the CD).
 - The Technical Library Product Manuals Web site is an HTML version of the Technical Library CD that you can access using a standard Web browser. In addition to product manuals, you will find links to EBFs/Updates, Technical Documents, Case Management, Solved Cases, newsgroups, and the Sybase Developer Network.

To access the Technical Library Product Manuals Web site, go to Product Manuals at <http://www.sybase.com/support/manuals/>.

Sybase certifications on the Web

Technical documentation at the Sybase Web site is updated frequently.

❖ Finding the latest information on product certifications

- 1 Point your Web browser to Technical Documents at <http://www.sybase.com/support/techdocs/>.
- 2 Select Products from the navigation bar on the left.
- 3 Select a product name from the product list and click Go.
- 4 Select the Certification Report filter, specify a time frame, and click Go.
- 5 Click a Certification Report title to display the report.

❖ Creating a personalized view of the Sybase Web site (including support pages)

Set up a MySybase profile. MySybase is a free service that allows you to create a personalized view of Sybase Web pages.

- 1 Point your Web browser to Technical Documents at <http://www.sybase.com/support/techdocs/>.
- 2 Click MySybase and create a MySybase profile.

Sybase EBFs and software maintenance

❖ Finding the latest information on EBFs and software maintenance

- 1 Point your Web browser to the Sybase Support Page at <http://www.sybase.com/support>.

- 2 Select EBFs/Maintenance. Enter user name and password information, if prompted (for existing Web accounts) or create a new account (a free service).
- 3 Select a product.
- 4 Specify a time frame and click Go.
- 5 Click the Info icon to display the EBF/Maintenance report, or click the product description to download the software.

Conventions

This section describes the stylistic and syntactic conventions used in this book.

Style conventions Syntax statements (displaying the syntax and options for a command) are printed as follows:

```
alter user user
set password new_passwd
[verify password old_passwd]
```

Examples that show the use of Replication Server commands are printed as follows:

```
alter user louise
set password hFE5t
verify password hFE5t
```

Command names, command option names, program names, program flags, keywords, configuration parameters, functions, and stored procedures are printed as follows:

- Use `alter user` to change the password for a login name.
- Variables, parameters to functions and stored procedures, and user-supplied words are in italics in syntax and in paragraph text, as follows:
The `set password new_passwd` clause specifies a new password.
- Names of database objects, such as databases, tables, columns, and datatypes, are in italics in paragraph text, as follows:
The `base_price` column in the `Items` table is a money datatype.
- Names of replication objects, such as function-string classes, error classes, replication definitions, and subscriptions, are in italics.

Syntax conventions Syntax formatting conventions are summarized in Table 1. Examples combining these elements follow.

Table 1: Syntax formatting conventions

Key	Definition
<i>variable</i>	Variables (words standing for values that you fill in) are in italics.

Key	Definition
{ }	Curly braces mean you must choose at least one of the enclosed options. Do not include braces in the command.
[]	Brackets mean you may choose or omit enclosed options. Do not include brackets in the command.
	Vertical bars mean you may choose no more than one option (enclosed in braces or brackets).
,	Commas mean you may choose as many options as you need (enclosed in braces or brackets). Separate your choices with commas, to be typed as part of the command. Commas may also be required in other syntax contexts.
()	Parentheses are to be typed as part of the command.
...	An ellipsis (three dots) means you may repeat the last unit as many times as you need. Do not include ellipses in the command.

Obligatory Choices •Curly braces and vertical bars – choose only one option.

```
{red | yellow | blue}
```

- Curly braces and commas – choose one or more options. If you choose more than one, separate your choices with commas.

```
{cash, check, credit}
```

Optional choices •One item in square brackets – choose it or omit it.

```
[anchovies]
```

- Square brackets and vertical bars – choose none or only one.

```
[beans | rice | sweet_potatoes]
```

- Square brackets and commas – choose none, one, or more options. If you choose more than one, separate your choices with commas.

```
[extra_cheese, avocados, sour_cream]
```

Repeating elements An ellipsis (...) means that you may repeat the last unit as many times as you need. For the alter function replication definition command, for example, you can list one or more parameters and their datatypes for either the add clause or the add searchable parameters clause:

```
alter function replication definition function_rep_def
{deliver as 'proc_name' |
add @parameter datatype[, @parameter
datatype]... |
add searchable parameters @parameter
[, @parameter]... |
send standby {all | replication definition}
parameters}
```

If you need help

Each Sybase installation that has purchased a support contract has one or more designated people who are authorized to contact Sybase Technical Support. If you cannot resolve a problem using the manuals or online help, please have the designated person contact Sybase Technical Support or the Sybase subsidiary in your area.

Preparing to Install and Configure Replication Server

This chapter helps you organize the information you need to install Replication Server software and set up a replication system.

Topic	Page
Planning the replication system	1
Using the Replication Server Installation Worksheet	4
Completing the Database Setup Worksheet	19

Sybase recommends that you first read this manual to plan your replication system before installing Replication Server. Version 12.6 of Replication Server, however, comes with a sample Replication Server that you can install during the installation process. For this reason, you can begin installing Replication Server immediately, and return to this manual to configure your Replication Server after installation. To use the sample Replication Server, see *Replication Server Installation Guide for UNIX* (or *Replication Server Installation Guide for Linux*) to begin installation.

Note After you have completed the worksheets, refer to *Replication Server Installation Guide for UNIX* to install your Replication Server software.

Planning the replication system

Answer these questions before you begin to install and configure the software.

Where is the primary data?

Determine which Adaptive Server databases contain the data you want to replicate to other databases.

Note Although this document refers to Adaptive Server databases, the Heterogenous Datatype Support (HDS) translation feature allows you to select non-Adaptive Server databases for use with Replication Server.

Where will you replicate the data?

Determine the Adaptive Server databases where Replication Server will maintain copies of the data.

What Replication Servers will you need?

When you design a replication system, you decide how many Replication Servers will be installed, which databases they will manage, and where (on which machine) they will execute.

A Replication Server can manage one or more databases. One Replication Server is adequate for some replication systems. Other systems require a Replication Server at each geographic site to manage all of the databases at that site. Still others require multiple Replication Servers at each site to handle many databases or heavy transaction volumes.

When you upgrade Replication Servers, you can “phase in” the upgrades and install 12.6 Replication Servers initially only at certain sites. Consider the timing of such upgrades with care, and assess each site’s need for the new Replication Server features.

Where is the Replication Server System Database for each Replication Server?

Replication system data is stored in a dedicated Adaptive Server database called the Replication Server System Database (RSSD). The RSSD is created when the Replication Server is installed. Before you begin the installation, decide which Adaptive Server will store the RSSD for the Replication Server and the devices on which the database and its log will be stored. You can create the Adaptive Server database devices during installation, but you should identify their physical disk location before you install the Replication Servers.

Where is the initial disk partition for each Replication Server?

Replication Server stores messages, such as replicated transactions, on disk in stable queues. Disk space for the queues is allocated from disk partitions you create. A disk partition can be a raw disk partition or an operating system file.

You must allocate a disk partition of at least 20MB for each Replication Server you install. You can add more partitions later if necessary. Check each partition to make sure that it is available and that the “sybase” user can write to it. To use an operating system file for a partition, create an empty file. Verify that there is enough space on the file system for Replication Server to extend the file to full partition size.

Which Replication Server is the ID Server?

The first Replication Server you install is the ID Server. It must be running when you install new Replication Servers or add databases to the replication system.

The ID Server assigns a unique site ID to each Replication Server and a unique database ID to each database in the replication system. It also maintains replication system version information.

Which databases require replication agents?

A replication agent retrieves transactions from a database log, and passes them to the replication system via the Replication Server that manages the database.

Note RepAgent™ is the replication agent for Adaptive Server version 11.5 or later, and requires version 11.5 or later of Replication Server. Replication Server and Adaptive Server support the Log Transfer Manager (LTM) for SQL Server databases and pre-11.5 Replication Servers. See Appendix B, “LTM for SQL Server,” in the *Replication Server Administration Guide* for more information about the LTM.

There is one replication agent per database. Because the replication agent is configured when a database is set up for replication, you must know whether a replication agent is required before you add a database to the replication system. A user database requires a replication agent if:

- The database holds primary data that is replicated to other databases managed by the same or different Replication Servers.
- The Replication Server manages a database that is a source of replicated stored procedure execution.

You can replicate a stored procedure execution from a primary to replicate databases or from a replicate to a primary database. The RepAgent retrieves the procedure call information from the database transaction log. See the *Replication Server Administration Guide* for details.

- The database is the active database in a warm standby application; therefore, it must also have a RepAgent. The RepAgent is needed only when you switch to the standby database. See the *Replication Server Administration Guide* for details.

An RSSD requires a replication agent if the Replication Server using that RSSD has a route to another Replication Server; for example:

- The Replication Server manages primary data that is replicated to databases managed by other Replication Servers.

- The Replication Server manages a database that is a source of replicated stored procedure execution.
- The Replication Server is an intermediate site in an indirect route.

An RSSD does not require a RepAgent if the replication system has only one Replication Server.

Which databases
require warm
standby?

Replication Server can maintain a warm standby database for an Adaptive Server or SQL Server database. If the active database fails, clients can switch to the standby database with little interruption.

To set up a warm standby application, you must perform some tasks in the Replication Server before and after you add databases to the replication system. Read Chapter 13, “Managing Warm Standby Applications” in the *Replication Server Administration Guide* before you install Replication Server.

Using the Replication Server Installation Worksheet

Make copies of the worksheet in “Replication Server Installation Worksheet” on page 108 in Appendix A, “Worksheets.” Use the copies to record information as you read the rest of this section. Keep the copies so you can use them if you want to reconfigure your replication system.

The program used to configure Replication Server software is called `rs_init`. The sections on the worksheets correspond to the `rs_init` menus, so you can enter information from the worksheets directly into `rs_init`. See “Using `rs_init`” on page 25.

See the *Replication Server Design Guide* for guidelines on configuring character sets, languages, and sort orders in your replication system.

See the *Replication Server Administration Guide* for more information about login names for replication system components.

For Solaris, HP, IBM, and Tru64, see the *Replication Server Installation Guide for UNIX Platforms* for information about software installation procedures and requirements.

For Linux, see *Replication Server Installation Guide for Linux* for information about software installation procedures and requirements.

Completing the worksheet

Fill out each section of the installation worksheet.

`rs_init` supplies default values for most of the items on the worksheets in “Replication Server Installation Worksheet” on page 108 and “Database Setup Worksheet” on page 111. Many of the defaults are constructed from values that you enter. For example, if you enter “TOKYO_RS” for the Replication Server name, `rs_init` names the log file *TOKYO_RS.log*. You can accept the displayed value or enter something else.

To use the `rs_init` defaults, complete the required items on the worksheet, which are marked with an asterisk (*). When you run `rs_init`, copy the default values from the menu to the worksheet so that you have a complete record of the configuration.

Replication Server reserves identifiers that begin with “rs_”. Do not use names that begin this way for Adaptive Servers, Replication Servers, database objects, or login names. See the *Replication Server Reference Manual* for other restrictions.

Release directory

The release directory—also called the installation directory—is where you install Replication Server software. As with version 12.0, Replication Server creates a new directory structure that allows you to use multiple versions of some components. See the *Replication Server Installation Guide* for more information.

You can install Replication Server version 12.6 in the existing directory structure of Replication Server version 12.0 and later.

Make sure the “sybase” user has write permission for the Sybase release directory. See the *Replication Server Installation Guide* for more information about the “sybase” user.

In the `.cshrc` or `.profile` file of the “sybase” user, set the SYBASE environment variable to the full path of the Sybase release directory. For example, if your path is `/work/sybase`, set the SYBASE environment variable as shown.

If you use the C shell, add this line to the `.cshrc` file:

```
setenv SYBASE /work/sybase
```

At the shell prompt, enter:

```
source .cshrc
```

If you use the Bourne shell, add this line to the `.profile` file:

```
SYBASE="/work/sybase"; export SYBASE
```

At the shell prompt, enter:

```
. .profile
```

Record the release directory on the worksheet.

Note Replication Server version 12.6 uses three environment variables for Replication Server (\$SYBASE_REP), Open Client/Server (\$SYBASE_OCS), and RS Manager (\$SYBASE_RSM). See Chapter 2 of the *Replication Server Installation Guide* for more information.

Replication Server information

This section explains how to complete the “Replication Server information” section of the worksheet:

- **Replication Server name** *Required* – enter a name for the Replication Server. The name must be unique in the replication system.
- **Is this Replication Server the ID Server?** *Required* – select Yes if you are installing the ID Server or No if you are not. See “ID Server information” on page 10 for more information.
- **Replication Server error log** Enter the path for the Replication Server error log file. Replication Server writes informational and error messages to this text file.
- **Replication Server configuration file** Enter the path for the Replication Server configuration file, which contains parameters that Replication Server reads at start-up. For more information, refer to the *Replication Server Administration Guide*.
- **Replication Server password encryption** Select Yes if you want passwords to be encrypted in the Replication Server configuration file and in the RSSD, and No if you do not want encrypted passwords.

Warning! If you do not encrypt passwords, anyone with the required permissions can look at the passwords in the configuration files and in the RSSD rs_users system table.

- **Replication Server character set** Enter the character set that the Replication Server will use. You can specify any Sybase-supported character set that is available for your language.

For replication to work properly, the character set used by the Replication Server should match the character set used by the data servers and RepAgents it controls. Additionally, it should be compatible with the character sets of the other Replication Servers in the system.

By default, `rs_init` configures Replication Server with the native character set for your platform. Additional information about character sets is available in the *Adaptive Server Configuration Guide*.

The character sets in the English language version of Replication Server include:

- `cp437` (Code Page 437) – character set used in IBM PCs.
- `cp850` (Code Page 850) – IBM/Microsoft Multilingual Character Set, used in IBM PCs.
- `deckanji` – DEC Kanji Code for JIS-X0208.
- `eucgb` – EUC GB encoding for Simplified Chinese character sets.
- `eucjis` – extended UNIX Code for JIS-X0201 and JIS-X0208.
- `eucksc` – (Code Page 949) EUC KSC Korean encoding.
- `gb18030` – GB 18030-2000 standard for Chinese characters, established by the government of the People’s Republic of China.
- `iso15` – similar to `iso_1`.
- `iso_1` (ISO-8859/1) – 8-bit character set for many systems. This is the default for Adaptive Server with Sun, NCR System 3000, Silicon Graphics IRIX, Digital OpenVMS, and IBM RISC System 6000 AIX.
- `mac` – default Macintosh character set.
- `roman8` – Hewlett-Packard character set.
- `roman9` – the same as `roman8`, except for codepoint 0xBA, previously treated as the universal currency symbol, now representing the euro currency symbol.
- `sjis` (Shift-JIS) – IBM/Microsoft Code for JIS-X0201 and JIS-X02081.
- `utf8` – an ASCII-preserving encoding method for Unicode.

The Chinese language includes these character sets:

- `eucgb`
- `gb18030`
- `utf8`

The Japanese language includes these character sets:

- `deckanji`

- eucjis
- sjis
- utf8

The Korean language includes these character sets:

- eucksc
- utf8

The French, German, Portuguese, and Spanish languages include these character sets:

- cp437
- cp850
- iso15
- iso_1
- mac
- roman8
- roman9
- utf8

When you create a subscription, Replication Server copies the requested data from the primary database to the replicate database in a process known as subscription materialization. During subscription materialization, the primary data server converts character data to the replicate Replication Server's character set. Make sure that the replicate Replication Server's character set, if it is different from the primary data server's character set, is installed at the primary data server.

Similarly, when you create a route, make sure that the character set of the destination Replication Server is installed at the data server of the source Replication Server's RSSD.

- **Replication Server language** Enter the language Replication Server should use to print messages to the error log and to clients. It can be any language that is compatible with the character set you will install.

By default, `rs_init` configures Replication Server to print messages in `us_english`.

Other available languages are Chinese, French, German, Japanese, Korean, Portuguese, and Spanish. `rs_init` uses the same identifiers for language names that Adaptive Server uses.

If the language for the Replication Server and the language for its connected data servers are different, the language for the Replication Server must be installed at the data servers. This lets the data servers return messages to Replication Server in the configured language and recognize and format dates for the configured language.

For example, the date format “01/02/99” is equivalent to “January 2, 1999” in `us_english` but “February 1, 1999” in `french`. Data servers can format the date correctly only if Replication Server’s configured language is installed.

- **Replication Server sort order** Enter the sort order for the Replication Server. Sort order controls what rows of a table belong in a subscription that has a `where` clause involving character data. It also controls how identifiers you enter are recognized with regard to case sensitivity, accents, and so forth.

You can specify any Sybase-supported sort order that is compatible with your character set. For replication to work properly, all sort orders in your replication system should be the same.

By default, `rs_init` configures Replication Server with the binary sort order. Available sort orders vary, depending on the character set you plan to install. Sort orders are located in the Sybase release directory in the directory `charsets/charset_name`, where `charset_name` is the name of the character set.

See the *Replication Server Design Guide* for guidelines on configuring languages, character sets, and sort orders in your replication system.

Replication Server security information

This section explains how to fill out the “Replication Server security information” section of the worksheet. See Chapter 7 “Managing Replication Security” in the *Replication Server Administration Guide* for more information on security, and Chapter 5, “Secure Sockets Layer” on page 67 in this book for information specific to configuring SSL.

Network security is available only on Solaris.

- **Enable network security** *Required* – select Yes to enable external network security, and No if you are not.
- **Type of security system** If you are enabling network security, you are prompted to select DCE or Kerberos.

- **Login name** Enter the name of the primary user that will be making the secure connections. Sybase recommends that you use the name of the Replication Server as the principle user name.
- **Keytab file name** Enter the full path to the location of the keytab file .
- **Use SSL security** Select Yes to use Secure Sockets Layer (SSL) security, and No if you are not.
- **SSL identity file** Enter the full path to the location of the SSL identity file.
- **SSL private key password** Enter the private key password. The default password is `password`.

Replication Server
interfaces information

Use the “Replication Server interfaces information” section of the worksheet to record information that defines the network port where Replication Server listens for connections. Each entry in the *interfaces* file is called a **listener service**.

Note If you are using network-based security, available with version 11.5, use the directory services of your network security mechanism to register Replication Servers, Adaptive Servers, and gateway software. See the documentation that comes with your network-security mechanism for details.

- **Hostname/address** *Required* – enter the name of the machine running Replication Server. If the machine has more than one host name or IP address, enter the name or address associated with the network you want to use.
- **Port** *Required* – choose a port number between 1025 and 65535 that is not in use on the machine. Look in */etc/services* or use the `netstat` command to find out which port numbers are in use.
- **Name alias** *Required* – on networks that allow multiple protocols, you can use a name alias to distinguish listener services. An alias is a nickname for the Replication Server. You cannot use the alias for any other server on the network.

ID Server information

One Replication Server in a replication system is the ID Server. In addition to the usual Replication Server tasks, the Replication Server acting as the ID Server assigns a unique ID number to every Replication Server and database in the replication system. The ID Server also maintains version information for the replication system. Otherwise, the ID Server is like any other Replication Server.

When you install a new Replication Server or add a database to your replication system, the ID Server must be running. This allows the new Replication Server, or the Replication Server that manages the new database, to log in and retrieve an ID number. The ID Server must also be running whenever you create a route.

You must install the ID Server before you install any other Replication Server. If you have only one Replication Server, that server is also the ID Server. If you are installing for the first time, the Replication Server is the ID Server. If you are adding a Replication Server to an existing replication system, you must know the name of the Replication Server in the system that is the ID Server.

Warning! The ID Server is critical to your replication environment, and is difficult to move once it has been installed. Plan your installation carefully.

- **ID Server name** *Required* – if the Replication Server you are installing is the ID Server, `rs_init` assigns an ID Server name identical to this Replication Server name.

If you are installing a new Replication Server in an existing Replication Server domain, enter the name of the Replication Server that is acting as the ID Server.

- **ID Server user** If the Replication Server you are installing is the ID Server, enter the login name that other Replication Servers will use to connect with this ID Server. `rs_init` uses the Replication Server name as the ID Server name.

If you are installing a new Replication Server to an existing Replication Server domain, copy the ID Server User name from the worksheet you completed when you created the ID Server.

- **ID Server password** If the Replication Server you are installing is the ID Server, enter the password for the ID Server user.

If you are adding a new Replication Server to an existing Replication Server domain, copy the ID Server password from the worksheet you completed when you created the ID Server.

Note The “Starting Replication Server ID” and “Starting Database ID” worksheet items apply only to the ID Server. If you are not installing the ID Server, skip to “Replication Server System Database information” on page 13.

- **Starting Replication Server ID and starting database ID** These two configuration parameters allow you to specify separate ranges of Replication Server ID numbers and database ID numbers that an ID Server will assign. Specifying the ranges is not required, but makes it easier to merge replication systems later.

Some organizations have multiple independent replication systems. Each replication system has its own ID Server, which assigns unique IDs to its Replication Servers and databases. Since the ID Server determines member Replication Servers and databases in a replication system, one replication system in an organization with multiple replication systems is also called an ID Server domain.

No special steps are required to set up multiple ID Server domains. Every Replication Server or database belongs to one replication system and has a unique ID number in that ID Server domain.

If you decide to merge ID Server domains into one replication system, the task is easier if no two Replication Servers or databases in the organization have the same ID. To establish unique IDs, allocate non-overlapping ranges of ID numbers to the ID Servers at installation.

An ID Server assigns ID numbers sequentially. Separate ranges of values are maintained for databases and Replication Servers. The default ranges are shown in Table 1-1.

Table 1-1: Database and Replication Server default ID number ranges

Object type	Minimum ID number	Maximum ID number
Database	101	16777215
Replication Server	16777216	33554431

Minimum values for each ID Server must be within the ranges specified. For example, if your organization has three separate ID Server domains, you could set the minimum ID numbers as shown in Table 1-2.

Table 1-2: Example ID number allocation for ID Server domains

ID Server domain	Starting database ID	Starting Replication Server ID
Finance division	101	16777216
Manufacturing division	100101	16877216
Sales division	200101	16977216

This arrangement provides the ID Server in each domain at least 100,000 ID numbers for databases and 100,000 ID numbers for Replication Servers. You need not set a maximum value, since it is unlikely that you will install more than 100,000 Replication Servers or add more than 100,000 databases to a replication system.

See the *Replication Server Administration Guide* for more information about adding replication system domains.

Replication Server
System Database
information

Replication Server maintains its system tables in its system database. You can choose to set up a Replication Server System Database (RSSD) in an Adaptive Server Enterprise database, or an Embedded Replication Server System Database (ERSSD) in an Adaptive Server Anywhere database. Use the information in this section to complete the “Replication Server System Database” section of the worksheet.

Note The Embedded RSSD option is not available on the Compaq Tru64 UNIX and SGI platforms.

If you want an RSSD with Adaptive Server Enterprise, see “Adaptive Server Enterprise RSSD information” on page 14. If you want an ERSSD with Adaptive Server Anywhere, see “Adaptive Server Anywhere Embedded RSSD information.”

Adaptive Server
Anywhere Embedded
RSSD information

If you want an ERSSD, enter the following. See Chapter 4, “Managing a Replication System” in the Replication Server Administration Guide for more information on value requirements for Embedded RSSDs. All fields are required.

- **ERSSD name** Enter the name of the ASA server that will hold the system database for the Replication Server.
- **ERSSD database file directory** Enter the directory for the ASA server database file.
- **ERSSD transaction log directory** Enter the directory for the ASA server transaction log.

- **ERSSD backup directory** Enter the directory for the ASA server backup files.
- **ERSSD error log directory** Enter the directory for the ASA server error log file.

Note rs_init automatically fills these fields with default values on the same device. However for better performance and recoverability, put the ERSSD database directory, ERSSD transaction log directory, and ERSSD backup directory on separate devices.

Adaptive Server
Enterprise RSSD
information

If you want an RSSD using Adaptive Server Enterprise, enter the following:

- **RSSD SQL Server (Adaptive Server) name** *Required* – enter the name of the Adaptive Server that will hold the system database for the Replication Server.
- **RSSD name** Enter the name of the database where the Replication Server system tables will be stored.
- **Will RSSD be replicated?** *Required* – select Yes if the RSSD for the Replication Server requires a RepAgent or LTM, and No if it does not. See “Which databases require replication agents?” on page 3 for more information.
- **Allow HA failover for RSSD connections?** Select Yes if you want RSSD connections to fail over to an alternative Adaptive Server, and No if you do not.

See *What’s New in Replication Server 12.6* for more information on the HA failover feature.

- **Create RSSD** *Required* – select Yes if you want rs_init to create the system database.

Select No if the system database already exists or if you want to create it yourself.

If the database already exists, it should be dedicated to this Replication Server. The database must have at least 10MB for data and 10MB for log space.

- **SA user** Enter the login name for the “sa” user for the Adaptive Server that will hold the RSSD. The default is “sa.”
- **SA password** *Required* – enter the “sa” password for the Adaptive Server that will hold the RSSD. rs_init uses the “sa” login name to create user login names and the system tables in the RSSD.

- **Primary user** Enter the login name for the RSSD's primary user. Replication Server uses this login name for system table updates. `rs_init` creates the primary user.
- **Primary password** Enter the password for the RSSD's primary user.
- **Maintenance login** Enter the name of the maintenance user for the RSSD. Replication Server uses this login name to perform operations on the system tables that are replicated from other sites. `rs_init` creates the maintenance user for you and adds the maintenance user to the RSSD.
- **Maintenance password** Enter the password for the RSSD maintenance user.

Adaptive Server
Enterprise RSSD
device information

If you do not want `rs_init` to create the RSSD, skip this section. Go to "Disk partition information" on page 17.

If you selected Yes for "Create RSSD," read this section and complete the "RSSD Device Information" section of the worksheet.

The RSSD device is the Adaptive Server database device where `rs_init` creates the Replication Server RSSD. Table 1-3 lists the database size value that `rs_init` uses to create the RSSD, based on the Adaptive Server logical page size. Therefore, choose a database device, other than the default master device, that has the minimum amount of space required. Use `sp_helpdevice` to list the available devices.

Table 1-3: RSSD database and log size values based on Adaptive Server logical page size

Logical page size	Minimum size of RSSD database	Minimum size of RSSD log
2K	14MB	15MB
4K	18MB	15MB
8K	24MB	16MB
16K	40MB	16MB

Select one of the following if the Adaptive Server does not have a device available for the RSSD:

- Add a device and record the information on your worksheet

- Have rs_init create the device when it installs Replication Server

Note If the Adaptive Server is not on the local machine, you must create the device yourself. rs_init incorrectly evaluates the local machine's file system instead of the remote machine's file system when it validates the path name and disk space requirements of the device.

If you want rs_init to create the device, verify that the disk file or raw partition you want to use exists and has the proper permissions. Execute sp_configure devices in Adaptive Server to verify that the value for devices is high enough to allow you to add a new device. See the *Adaptive Server System Administration Guide* for information about device requirements.

Use the information in this section to complete the "RSSD device information" section of the worksheet:

- **Size of the RSSD database** Enter the size, in megabytes, of the data portion. See Table 1-3 on page 15 to determine the appropriate size of your RSSD database.
- **RSSD device name** *Required* – enter the name of the Adaptive Server logical device where you want to create the RSSD. If the device already exists, it must have enough space available to create the new database.
- **Create the RSSD device** *Required* – select Yes if you want rs_init to create the RSSD data device on the Adaptive Server database device.

Select No if the RSSD data device exists, or if you will create it before you run rs_init.

- **RSSD device physical name** If you want rs_init to create the RSSD device, enter the physical device name for the database device on which you want to store the RSSD.

If you do not want rs_init to create the RSSD data device, leave this entry blank.

- **RSSD device size** If you want rs_init to create the RSSD device, enter the capacity, in megabytes, of the physical device. The device size must be at least the size you specified for the data portion of the RSSD database.

If you do not want rs_init to create the RSSD device, leave this entry blank.

- **Size of the RSSD log** Enter the size, in megabytes, for the RSSD database log. See Table 1-3 on page 15 to determine the appropriate size of your RSSD log.

Note Sybase recommends that you store the RSSD log on a device other than the master device, and on a different device from the RSSD database.

- **RSSD log device name** *Required* – enter the logical name for the device you want rs_init to use for the RSSD log.
- **Create the RSSD log device** *Required* – select Yes if you want rs_init to create the RSSD log device in Adaptive Server.

Select No if the device exists or if you will create it before you run rs_init.

- **RSSD log device physical name** If you want rs_init to create the RSSD log device, enter the physical device name for the device.

If you do not want rs_init to create the RSSD log device, or if you are using a single device for both the RSSD and its log (this is not recommended), leave this field blank.

- **RSSD log device size** If you want rs_init to create the RSSD log device, enter the capacity, in megabytes, of the physical device. The device size must be at least the size you specified for the RSSD log.

If you do not want rs_init to create the RSSD log device, or if you are using a single device for both the RSSD and its log (this is not recommended), leave this field blank.

Disk partition information

Replication Server uses disk partitions for stable queues, which temporarily store the data it receives and sends.

Replication Server can use raw partitions, if they are available on your platform, or operating system files. Raw partitions provide improved recovery capability because the operating system does not buffer their I/O.

The minimum partition size is 20MB. You can add more partitions after the Replication Server is installed.

Use the information in this section to complete the “Disk partition information” section of the worksheet:

- **Disk partition path** *Required* – enter the name of the physical disk device or the full path name of a file to be used for the disk partition. If you use an operating system file, there must be enough space on the file system for Replication Server to extend the file to the size you specify. You must have already created the operating system file.

See “Creating a disk partition” on page 18 for instructions.

- **Logical identifier for disk partition** *Required* – enter a logical identifier for the partition. This name is used in commands and in Replication Server messages to identify the disk partition. See the *Replication Server Administration Guide* for more information.
- **Size of disk partition** Enter the size, in megabytes, of the disk partition. The partition must be at least 20MB.
- **Start value for partition** This value prevents Replication Server from using the beginning of a raw disk partition. It is required if your operating system stores information, such as configuration maps, at the beginning of the disk partition. Enter the number of megabytes Replication Server should ignore. For example, if you enter 1, Replication Server will not use the first megabyte of the raw disk partition.

❖ **Creating a disk partition**

If you use an operating system file for a partition, the file must exist before you specify it in `rs_init`.

- 1 To create an empty file for a partition, use an editor or the UNIX `touch` command. Verify that there is enough free space on the file system for the file to grow to the size you specify. Replication Server extends the file to the full partition size during installation. Grant read and write permissions on the file to the “sybase” user.

For example, log in as the “sybase” user, and create the file with this command, where *path* is the full path to the disk file:

```
touch path
```

- 2 Set the permissions on the file:

```
chmod 600 path
```

Remote site
connections
information

The “Remote site connections information” section of the worksheet defines a login name for other Replication Servers to use when logging in to this Replication Server. `rs_init` creates this login after installing the Replication Server.

- **Replication Server login name** Enter the login name that other Replication Servers will use to connect to this Replication Server.
- **Replication Server password** Enter a password for the Replication Server login name.

Database RepAgent
information

See “Planning the replication system” on page 1 for more information about when an RSSD requires a RepAgent.

Use the information in this section to complete the “Database Replication Agent information” section of the worksheet:

- **RepAgent name** Enter the name of the RepAgent.
- **RS user** Enter the login name that the RSSD Replication Agent will use to connect to the Replication Server.
- **RS password** Enter a password for the RS user login name.

Completing the Database Setup Worksheet

Make a copy of “Database Setup Worksheet” on page 111 for each database you plan to add to the replication system.

Each primary or replicate database in your replication system is managed by a Replication Server. The database may also require a replication agent. See “Which databases require replication agents?” on page 3 for more information.

See the *Replication Server Design Guide* for guidelines on configuring character sets, languages, and sort orders in your replication system.

See the *Replication Server Administration Guide* for more information about login names for replication system components.

Replication Server
information

Use the information in this section to complete the “Replication Server information” section of the worksheet, which identifies the Replication Server that will manage the database. The Replication Server must be installed and running before you can add the database to the replication system:

- **Replication Server name** *Required* – enter the name of the Replication Server that will manage the database.
- **RS SA user** *Required* – enter the Replication Server System Administrator (RS SA) login name (usually “sa”).
- **RS SA password** *Required* – enter the password for the RS SA user.

Replication Server
interfaces information

Copy the information for the “Replication Server interfaces information” section from “Replication Server Installation Worksheet” on page 108 you completed for the Replication Server that will manage this database. Since the Replication Server is already installed, you do not have to enter this information again unless you start `rs_init` in a release directory that uses a different interfaces file.

	<ul style="list-style-type: none">• Hostname/Address <i>Required</i> – enter the name of the machine where the Replication Server is running.• Port <i>Required</i> – enter the port number assigned to the Replication Server.• Name alias Enter the name alias for the Replication Server.
Database information	<p>The “Database information” section of the worksheet identifies the database you are adding to the replication system:</p> <ul style="list-style-type: none">• SQL Server (Adaptive Server) name <i>Required</i> – enter the name of the Adaptive Server where the database resides.• SA user Enter the “sa” login name for the Adaptive Server managing the database.• SA password Enter the password for the SA user login name.• Database name Enter the name of the database.• Will the database be replicated? <i>Required</i> – select Yes if the database requires a replication agent, and No if it does not. See “Which databases require replication agents?” on page 3 for more information.• Maintenance user Enter a login name for Replication Server to use when updating replicated data. This user must be granted all permissions necessary to maintain the replicated data. rs_init creates this login, if it does not already exist, and grants the necessary permissions.• Maintenance password Enter the password for the maintenance user.• Is this a physical connection for an existing logical connection? Select Yes if you are adding an active or standby database for a warm standby application, and No if you are not. See the instructions for setting up warm standby databases in the <i>Replication Server Administration Guide</i>.
Logical connection information	<p>Complete the “Logical connection information” section of the worksheet <i>only</i> if you are adding a database that is part of a warm standby database application.</p> <hr/> <p>Note Setting up a warm standby application requires that you perform additional tasks in the Replication Server before and after you use rs_init to add the databases to the replication system. See Chapter 13, “Managing Warm Standby Applications,” in the <i>Replication Server Administration Guide</i>.</p> <hr/>

- **Is this an active connection or standby connection?** *Required* – select Active if you are adding the active database for the warm standby application.
Select Standby if you are adding the standby database for the warm standby application.
- **Logical DS name** *Required* – enter the name of the logical data server for the logical connection. You must have already created it using create logical connection.
- **Logical DB name** *Required* – enter the name of the logical database for the logical connection. You must have already created it using create logical connection.

Complete the rest of the items in this section only if you checked standby in response to “Is this an active connection or standby connection?”

- **Active DS name** *Required* – enter the name of the data server with the active database. Enter the actual data server name, not the logical data server name defined for the warm standby database pair.
- **Active DB name** *Required* – enter the name of the active database. Enter the actual database name, not the logical database name defined for the warm standby database pair.
- **Active DB SA user** *Required* – enter the login name of the System Administrator for the active database’s data server. Replication Server uses this login name to set up warm standby applications.
- **Active DB SA password** *Required* – enter the password for the active data server’s System Administrator login name.
- **Initialize standby using dump and load?** *Required* – select Yes if you plan to initialize the standby database with the contents of the active database with the dump and load commands

Select No if you plan to initialize the standby database with the bcp utility, or if you do not need to initialize the standby database.

- **Use dump marker to start replicating to standby?** *Required* – select Yes if transactions will be executed in the active database while the standby database is initialized, and No if they are not.

Database RepAgent
information

Complete the “Database RepAgent information” section of the worksheet if the database requires a RepAgent, and you selected Yes for “Will the database be replicated?”

- **RepAgent name** Enter the name of the RepAgent.

- **RS user** Enter the Replication Server login name that the RepAgent will use to connect to the Replication Server.

The default RS user login name and password for this database RepAgent is the default login name and password for the RS user for the RSSD RepAgent, which you noted in the section titled “RSSD RepAgent” on “Replication Server Installation Worksheet” on page 108. If you want this user to use a different login name and password, you must first create the user in the Replication Server and grant it connect source permission.

- **RS password** Enter the password for the RS user login name.

Warning! If you do not encrypt passwords, anyone with the required permission can view them in the configuration file.

Database Log
Transfer Manager
information

Complete the “Database Log Transfer Manager information” section of the worksheet only if you are adding a database that can run only with an LTM (as opposed to a RepAgent):

- **LTM name** *Required* – enter the name of the Log Transfer Manager.
- **RS user** Enter a login name that the RSSD RepAgent will use to connect to the Replication Server.
- **RS password** Enter a password for the Replication Server user login name.
- **LTM admin user** Enter the login name of the administrator for the active database’s data server.
- **LTM admin password** Enter the password for the data server’s administrator login name.
- **LTM error log** Enter the path for the LTM error log file. Replication Server writes informational and error messages to this text file.
- **LTM configuration file** Enter the path for the LTM configuration file.
- **LTM password encryption** Select Yes if you want passwords to be encrypted in the LTM configuration file, and No if you do not.
- **LTM language** Enter the language the LTM should use to print messages to the error log. It can be any language that is compatible with the character set you will install. See “Replication Server language” on page 8 for more information.

LTM interfaces
information

- **LTM character set** Enter the character set that the LTM will use. You can specify an Sybase-supported character set that is available for your language. See “Replication Server character set” on page 6 for more information.
- **LTM sort order** Enter the sort order for the LTM. See “Replication Server sort order” on page 9 for more information.

Complete if you selected Yes for “Will the database be replicated?” and the database can run only with an LTM (as opposed to a RepAgent).

- **Hostname/address** *Required* – enter the name of the machine where the LTM is running.
- **Port** *Required* – enter the port number assigned to the LTM.
- **Name alias** Enter the name alias for the LTM.

Configuring Replication Server and Adding Databases with *rs_init*

This chapter explains how to use the `rs_init` utility to configure Replication Server and to add databases to your replication system.

Topic	Page
Using <code>rs_init</code>	25
Starting <code>rs_init</code>	27
Configuring a new Replication Server	28
Adding a database to the replication system	34

You need the worksheet in “Replication Server Installation Worksheet” on page 108. Each section of the worksheet corresponds to a screen or a menu in `rs_init`. You will enter the information from the worksheet into `rs_init`.

Using *rs_init*

`rs_init` is a utility used to configure Replication Server and add databases to a replication system. You can use `rs_init` interactively or with a resource file.

Using *rs_init* interactively

`rs_init` in interactive mode is easier to use than a resource file. The interactive mode provides command keys and menu prompts to help you make selections and move between screens. `rs_init` rejects invalid entries and displays warnings or error messages when you make improper selections. If you make a mistake, you can change your entry and continue with the installation session.

Table 2-1 lists the command keys you can use in interactive mode. Press Return to confirm an item you have entered.

Table 2-1: *rs_init* interactive command keys

Keys	Command	Action
Ctrl+A	Accept	Accept the values currently listed in the menu and move to the next menu.
Ctrl+B	Backward	Scroll backward one page. Use this command key when a menu or list does not fit on a single screen.
Ctrl+C	Quit	Quit <i>rs_init</i> and return to the shell prompt. Your terminal may use a key mapping other than Ctrl+C. Use the key sequence that is mapped to the SIGINT signal.
Ctrl+F	Forward	Scroll forward one page. Use this command key when a menu or list does not fit on a single screen.
Ctrl+R	Refresh	Refresh the screen.
Ctrl+X or Esc	Exit	Exit the current menu or prompt.
Ctrl+W	Write to resource file	Generate a file containing the values specified during the current <i>rs_init</i> session. The default file name is <code>\$SYBASE/\$SYBASE_REP/init/logs/resource.dmp</code> . <i>rs_init</i> prompts you to enter an alternative file name. You can copy information from this generated file into one of the resource file templates. See Appendix B, “Using <i>rs_init</i> with Resource Files.”
?	Help	Display an online help screen.

***rs_init* with a resource file**

If you plan to install multiple Replication Servers and many of the *rs_init* values are similar, using resource files to install, configure, upgrade, or downgrade may save time. See Appendix B, “Using *rs_init* with Resource Files” for more information.

A resource file is an ASCII-formatted file that contains configuration information for *rs_init*. Instead of entering configuration variables during an interactive *rs_init* session, you edit the resource file, then type that file name on the *rs_init* command line.

Starting *rs_init*

This section provides instructions on how to start *rs_init*. Enter the information from “Replication Server Installation Worksheet” on page 108 based on the preparation you did in Chapter 1, “Preparing to Install and Configure Replication Server.”

❖ Preparing to start *rs_init*

- 1 Log in to your machine as the “sybase” user.

Note You must run *rs_init* on the machine that the Replication Server will run on.

- 2 Set the SYBASE environment variable to the path of the Sybase release directory, as described in *Replication Server Installation Guide for UNIX Platforms*.

- 3 Change to the Sybase release directory:

```
cd $SYBASE/$SYBASE_REP
```

- 4 Enter:

```
$SYBASE/$SYBASE_REP/install/rs_init
```

You see the RS_INIT menu.

- 5 Choose Configure a Server Product, then choose Replication Server. From the Configure Replication System menu you can:
 - Install a new Replication Server – see “Configuring a new Replication Server” on page 28.
 - Add a database to your replication system – see “Adding a database to the replication system” on page 34.
 - Upgrade or downgrade your software – see Chapter 3, “Upgrading or Downgrading an Existing Replication Server.”
 - Enable password encryption for a Replication Server or alter passwords in configuration files – see Chapter 4, “Using Password Encryption.”

Configuring a new Replication Server

This section explains how to configure a new Replication Server using `rs_init`. To use these instructions, you need the completed “Replication Server Installation Worksheet” on page 108. If you have not completed the worksheet, read Chapter 1, “Preparing to Install and Configure Replication Server” and complete it before you continue.

❖ Configuring a new Replication Server

- 1 From the `rs_init` menu, select Configure a Server Product. The screen you see lists the Sybase products that are installed in the release directory.
- 2 Select Replication Server.
- 3 Select Install a New Replication Server.

You see a list of tasks you must complete to install a new Replication Server.

Note The Install a New Replication Server option lets you configure a new replication server, not install additional software.

Select each task and complete its screens until the status of each task is “Complete.”

❖ Entering Replication Server information

- 1 In the New Replication Server screen, select Replication Server Information. You see the Replication Server Name screen.
- 2 Enter the name you recorded in the “Replication Server information” section of your worksheet, and press Return. Press Ctrl+A to accept the name.
- 3 Select each item on the Replication Server Information screen and enter the value you recorded on your worksheet. If you use a default value, record it on your worksheet.

In some configurations, if you set Replication Server’s language before you set its character set, you receive an error message. To avoid this, set the character set before you set the language.

- 4 Press Ctrl+A to accept the information and return to the New Replication Server dialog box.

Editing the interfaces
file

The interfaces file contains network address information for each Adaptive Server, Replication Server, and LTM in your replication system.

To reach the interfaces file screen, select Replication Server Interfaces Information from the Replication Server Information screen.

Select `dsedit` to edit the interfaces file.

See the *Open Client/Server Configuration Guide* for more information on `dsedit`.

Note Sybase recommends that if you are using Replication Server 12.6 with network-based security, you use the directory services of your network security mechanism to register Replication Servers, Adaptive Servers, and gateway software. See the documentation that comes with your network security mechanism for details.

❖ **Entering ID Server information**

The ID Server is a Replication Server that registers all Replication Servers and databases in a replication system. It assigns and maintains ID numbers for these components and maintains version information for the entire replication system.

When you:

- Configure the ID Server, you determine the login name and password (ID Server User/Password) that all Replication Servers use to log in to the ID Server.
- Install a Replication Server that is not the ID Server, copy the ID Server Name, ID Server User, and ID Server Password from the worksheet you completed for the ID Server.

To complete the ID Server Information dialog box:

- 1 From the New Replication Server screen, select ID Server Information.
- 2 If the Replication Server you are installing is not the ID Server, you see the ID Server Name screen. Select ID Server Name and type the name of the ID Server for the replication system from the worksheet you completed for the ID Server. Then press `Ctrl+A` to accept your changes.

Note If the Replication Server you are configuring is the ID Server, the ID Server Information dialog box appears.

The Starting Replication Server ID and Starting Database ID appear only when you configure the ID Server.

- 3 Complete the ID Server Information screen with the information from the “ID Server” section of your worksheet.

If you do not make entries for the Starting Replication Server ID and starting database ID, the default ranges are used, as shown in Table 1-1 on page 12.

- 4 Press Ctrl+A to accept your changes and return to the New Replication Server dialog box.

RSSD information

Before you can enter your Replication Server System Database information, you must determine if you want an RSSD, or an embedded RSSD.

Note The Embedded RSSD option is not available on the Compaq Tru64 UNIX and SGI platforms.

In the Replication Server System Database Choice screen, the first line asks, “Do you want Replication Server System Database embedded?” Select:

- No – if you do not want an Embedded RSSD. This is the default value, and assumes you are creating a regular Replication Server System Database with Adaptive Server Enterprise. The second line on the screen appears as:

```
2. Replication Server Database on ASE      INCOMPLETE
```

Select line 2 to go to the Replication Server System Database screen, and follow the steps in “Entering Replication Server System Database information” on page 31 to complete the information about your RSSD.

- Yes – if you want an Embedded RSSD using Adaptive Server Anywhere. The text on the second line changes to:

```
2. Embedded Replication Server System Database      INCOMPLETE
```

Select line 2 to go to the ERSSD Name screen, and follow the steps in “Entering Embedded Replication Server System Database information,” next.

❖ Entering Embedded Replication Server System Database information

- 1 In the ERSSD Name screen, enter the name of your Adaptive Server Anywhere server, and press Ctrl+A to accept the name. The Embedded Replication Server System Database screen appears.
- 2 You see the following options in the Embedded Replication Server System Database screen, each filled with a default value:
 - ERSSD Database Directory

- ERSSD Transaction Log Directory
- ERSSD Backup Directory
- ERSSD Error Log Directory
- ERSSD Interface Information

Select each item to change the default value to the value you recorded on your worksheet from “Replication Server Installation Worksheet” on page 108. See Chapter 4, “Managing a Replication System” in the *Replication Server Administration Guide* for more information on value requirements for embedded RSSDs.

- 3 Press Ctrl+A to accept the values and return to the Replication Server System Database Choice screen.
- 4 Press Ctrl+A to return to the New Replication Server screen.

❖ **Entering Replication Server System Database information**

- 1 In the New Replication Server screen, select Replication Server System Database.
- 2 Select each item on the screen and enter the value recorded on your worksheet. If you use a default value, copy it from the dialog box to your worksheet.

For “RSSD will be replicated,” select Yes if you will have more than one Replication Server in your environment. Otherwise, select No.

- 3 Press Ctrl+A to accept the values. You see the New Replication Server dialog box.

❖ **Entering RSSD device information**

If you selected Yes for Create RSSD in the Replication Server System Database screen, you see a new option, RSSD Device Information, on the New Replication Server screen.

Warning! If you selected No for Create RSSD in the Replication Server System Database screen, you must already have created the RSSD. Skip this section and go to “Entering disk partition information” on page 32.

- 1 From the New Replication Server dialog box, select RSSD Device Information.
- 2 Complete the screen using information from your worksheet. If you use a default value, copy it from the screen to your worksheet.

- 3 Press Ctrl+A to accept your entries and return to the New Replication Server screen.

❖ **Entering disk partition information**

The Replication Server disk partition must exist before you can complete the Disk Partition Information screen. If you did not define the partition when you completed the worksheet, follow the instructions in “Creating a disk partition” on page 18 before you continue.

- 1 From the New Replication Server screen, select Disk Partition.
- 2 Complete the screen using the information you recorded on your worksheet.

You can add more partitions after Replication Server is installed. See the *Replication Server Design Guide* for help in determining how much space you need.

- 3 Press Ctrl+A to accept the values and return to the New Replication Server screen.

❖ **Entering remote site connections information**

rs_init completes the Remote Site Connections screen with default values based on the Replication Server name you entered.

To view or change any of these values:

- 1 From the New Replication Server screen, select Remote Site Connections.
- 2 Complete the screen using the information on your worksheet. If you use a default value, copy it to the “Remote site connections” section of the worksheet.
- 3 Press Ctrl+A to accept your changes and return to the New Replication Server screen.

❖ **Entering RSSD RepAgent information**

If an RSSD RepAgent is required, complete these steps:

- 1 In the New Replication Server screen, select Replication Server System Database. Enter the Adaptive Server database server name, and the database name for the RSSD.
- 2 Select the RSSD to be replicated.
- 3 Press Ctrl+A to accept your changes.

- 4 Select Database Replication Agent. Enter the RSSD Replication Server user name, and the Replication Server password from your worksheet.

Note Where necessary, *rs_init* uses the settings established for the Replication Server when configuring an RSSD RepAgent or LTM.

- 5 Press Ctrl+A to accept this information.

❖ **Completing the Replication Server configuration**

When the status of each task in the New Replication Server screen is “Complete,” follow these steps to complete the configuration.

- 1 Press Ctrl+A to accept the information and exit the New Replication Server screen.
- 2 At the prompt that asks if you want to execute Replication Server tasks now:
 - Enter “y” to have *rs_init* configure the new Replication Server.
 - Enter “n” to return to the New Replication Server screen, where you can modify values in any of the screens.

Status messages display while *rs_init* sets up the Replication Server. If errors occur, use the error messages that display to correct the information in the configuration screens or to modify your environment.

When the configuration is complete, *rs_init* displays the message “Configuration completed successfully.”

- 3 Press Return to return to the Configure Replication System screen.

Note If you are configuring other Replication Servers on the same computer, go back to “Configuring a new Replication Server” on page 28 and repeat the procedure for each additional Replication Server.

- 4 Press Ctrl+X twice to return to the RS_INIT menu.

You can find out more about the progress of the installation by looking at the *rs_init* log files, which are stored in the *init/logs* subdirectory of the *\$SYBASE_REP* directory.

Adding a database to the replication system

Each primary or replicate database in a replication system is managed by a Replication Server.

Follow the steps below to add a database to the replication system. To use these instructions, you need the completed “Database Setup Worksheet.” If you have not completed the worksheet, read Chapter 1, “Preparing to Install and Configure Replication Server” and complete it before you continue.

❖ Adding a database to the Replication System

- 1 From the RS_INIT menu, select Configure a Server Product.
- 2 Select Replication Server. You see the Configure Replication System screen.
- 3 Select Add a Database to the Replication System. rs_init indicates the status of each part of the installation with “Incomplete” or “Complete.”
- 4 Select Replication Server Information.
- 5 Select Replication Server Name. Enter the name of the Replication Server from your worksheet. Press Ctrl+A to accept your changes.
- 6 Complete the screen, using the information you recorded on your worksheet.

If the status of Replication Server Interfaces Information is “Incomplete,” see “Editing the interfaces file” on page 28 for help in adding an entry for the Replication Server.

- 7 Press Ctrl+A to accept your changes and return to the Add Database to Replication System screen.

❖ Completing database information

Follow these steps to add a database.

- 1 In the Add Database to Replication System screen, select Database Information.

- 2 Complete the screen, using the information you recorded on the worksheet. If you use a default value, copy it from the screen to your worksheet. The label refers to Adaptive Server as “SQL Server.”

Note The password you specify in this step must be valid to log in to Replication Server as “sa”. You cannot change the password in rs_init by specifying a different password in this screen. To change the Replication Server sa password, log in to the Replication Server after installation and change the password using the alter user command.

- 3 A RepAgent is required if you are adding a primary database, a database that is a source of replicated stored procedure execution, or the active or standby database for a warm standby application. Choose Yes for “Will the Database Be Replicated?”

For this step, a database requires a RepAgent if:

- It contains primary data.
- It is part of a warm standby application.
- Applications execute replicated stored procedures in it.

See “Planning the replication system” on page 1 for more information about when a database requires a RepAgent.

- 4 If you are adding the active or standby database for a warm standby application:
 - a Choose Yes for “Is This a Physical Connection for Existing Logical Connection?”
 - b Specify the additional information in the Logical DB Setup screen. See “Logical connection information” on page 35 for details.
- 5 Press Ctrl+A to accept your changes, then go to “Completing the configuration” on page 36.

❖ **Logical connection information**

This section describes entries you make in the Logical Connection Information screen when you add an active or standby database for a warm standby application.

Read Chapter 13, “Managing Warm Standby Applications” in the *Replication Server Administration Guide* before performing the steps described in this section.

Before you use `rs_init` to add a database for a warm standby application, you must create the logical connection in the Replication Server.

- 1 If you selected Yes for “Is This a Physical Connection for Existing Logical Connection?” in the Database Information screen, Logical Database Setup selections appear. You must specify logical connection parameters.

In the Database Information screen, select Logical DB Setup.

The Logical Connection Information screen appears. When you choose “active” for the first item, only these items appear:

- Logical DS Name
 - Logical DB Name
- 2 Complete the Logical Connection Information screen, using the information you recorded on your worksheet. If you use a default value, copy it from the screen to your worksheet.
 - 3 Press Ctrl+A to accept your changes, and `rs_init` returns you to the Database Information screen.

❖ **Completing the configuration**

If the Database Information window indicates that there are incomplete tasks on the Add Database to Replication System screen, select each one and complete the required information.

When all tasks are “Complete,” press Ctrl+A. A message asks if you want to execute the configuration.

- 4 Type “y” to continue with the configuration.

Messages appear on the screen as the configuration is performed. The messages show the progress of the configuration and do not require any action.

Do not interrupt the configuration. Most configurations require several minutes (sometimes longer) to complete.

When the configuration is complete, `rs_init` displays “Configuration completed successfully.”

- 5 Click OK to return to the Configure Replication System dialog box.

Note To add other databases to the replication system, go to “Adding a database to the replication system” on page 34, and repeat the procedure for each database.

- 6 Press Ctrl+X to navigate back through the screens and exit the program. rs_init displays the path to the log file for the session before you return to the command prompt.

You can find out more about the progress of the installation by looking at the current rs_init log file. rs_init log files are stored in the *init/logs* subdirectory of the *\$SYBASE_REP* directory.

Upgrading or Downgrading an Existing Replication Server

This chapter explains how to upgrade a Replication Server to version 12.6 and how to commit to that version. It details how to upgrade SQL Server databases in your replication system to Adaptive Server databases. It also tells you how to downgrade a Replication Server to an earlier software version.

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Preparing to upgrade

This section provides information on what to do before you start the upgrade process.

❖ Before upgrading to Replication Server 12.6

- 1 Back up your replication system.
- 2 Use `rs_helpsub` to validate all subscriptions. If you do not validate all subscriptions before upgrading, the upgrade fails and you cannot start Replication Server again.
- 3 Shut down all Replication Servers, RSM Servers, and LTMs.
- 4 Read the release bulletin for your platform for special installation instructions.

- 5 Install Replication Server, following the instructions in the *Replication Server Installation Guide for UNIX Platforms*.
- 6 Read the release bulletin for your platform for special upgrade instructions.

Overview

Before you can restart Replication Servers and LTMs with Replication Server version 12.6, you must upgrade the RSSDs so that they are compatible with the new executable programs. You may also need to upgrade your user databases.

❖ **Upgrading to Replication Server version 12.6**

- 1 Upgrade the RSM Servers.
- 2 Upgrade the RSSDs.
- 3 Upgrade primary, replicate, and standby user databases.
- 4 If you have already upgraded SQL Server databases to Adaptive Server 12.6, upgrade LTMs to RepAgents. See “Upgrading RepAgent threads in Adaptive Server databases” on page 51.
- 5 Restart the Adaptive Servers and Replication Servers, as well as LTMs if you are still using SQL Server databases.
- 6 Decide whether to set the replication site version to the new version. If you do, the new features are available, but you cannot downgrade to an earlier version.

Upgrading to Replication Server 12.6

This section describes how to upgrade to Replication Server 12.6, first by upgrading your RSM Servers, and then upgrading your Replication Servers. You must upgrade the RSM Servers if you are maintaining a mixed-version replication system. See “Mixed-version replication systems” on page 50 for more information.

Note Sybase recommends that you upgrade RSM Servers before you upgrade Replication Servers. To upgrade routes for mixed-version support, you need the latest RSM Servers.

❖ Upgrading from RSM version 12.5 and later to RSM 12.6

If you have a version of RSM that is earlier than 12.5, you must first upgrade RSM to version 12.5 to perform these steps.

- 1 Make backup copies of the RSM Server configuration files and `$$SYBASE/RSM-12_0/scripts/rsm11xx.sql` files, in case you need to downgrade in the future.
- 2 Update the configuration files, then update the RUN file. See “Upgrading from RSM version 11.5.x” on page 87.
- 3 Start a new RSM Server.

A message in the log prompts that the RSSD procedures need to be upgraded; the RSM Server stays up.
- 4 Issue the command to load new RSSD procedures through the RSM Client, or through the RSM Server command if you are scripting multiple upgrades.
- 5 Upgrade the RSM stored procedures in each RSSD using the following command:

```
repserver server_name upgrade rsm_scripts dbo_owner dbo_pw
```

where:

- *server_name* – is the name of the server.
- *dbo_owner* – is the name of the database owner.
- *dbo_pw* – is the password of the database owner.

❖ Upgrading to Replication Server 12.6 from an earlier version

- 1 Back up your current installation.

If you plan to install the Replication Server software in a directory other than an existing Sybase version directory, make sure that the *interfaces* file is accessible. See *Replication Server Installation Guide* for instructions.

- 2 Install the new Replication Server software from media. See *Replication Server Installation Guide* for instructions.
- 3 Upgrade the RSSD for each Replication Server. See “Upgrading an RSSD” on page 42.
- 4 Upgrade each user database that is managed by an upgraded Replication Server. See “Upgrading a user database in a replication system” on page 44.
- 5 Upgrade RepAgents for Adaptive Server 12.6 databases. See “Upgrading RepAgent threads in Adaptive Server databases” on page 51.

❖ **Upgrading an RSSD**

Complete these steps in the order shown in this section to upgrade an RSSD based on the information from the “Replication Server Installation Worksheet” on page 108 for the Replication Server you are upgrading. Upgrading an RSSD may add new Replication Server system tables, add new rows or columns to existing tables, or install new stored procedures.

- 1 Set the SYBASE environment variable to the directory where Replication Server 12.6 is installed.
- 2 Log in as the “sybase” user and change to the `$SYBASE` directory.
- 3 Verify that the Adaptive Servers with RSSDs, Replication Servers, and RepAgent that you are upgrading are running.
- 4 Start `rs_init`:

```
$SYBASE/$SYBASE_REP/install/rs_init
```

You see the RS_INIT menu.

- 5 Select Configure a Server Product.
- 6 Select Replication Server.
- 7 Select Upgrade an Existing Replication Server.
- 8 Complete the Upgrade Existing Replication Server screen with the information from the “Replication Server Installation Worksheet” on page 108 for the Replication Server you are upgrading.
 - a Enter the name of the Replication Server with the RSSD you are upgrading.

- b Enter the login name for the RS SA user. The default value is “sa.”
- c Enter the password for the “sa” user on the Replication Server.
- d Enter the name of the Adaptive Server or SQL Server that contains the RSSD for the Replication Server.
- e Enter the name of the RSSD.
- f Enter the login name for the “sa” user on the system Adaptive Server or SQL Server. The default value is “sa.”
- g Enter the Adaptive Server or SQL Server “sa” user password.
- h Select No if the RSSD has a RepAgent. Select Yes only if the RSSD has an LTM. If you select Yes, and it is an Adaptive Server or SQL Server database:
 - Enter the name of the RSSD LTM.
 - Enter the login name of the LTM system administrator.
 - Enter the password for the LTM system administrator. Press Ctrl+A to save your changes. `rs_init` displays the message:
 Execute the Replication Server tasks now?
- 9 Enter “y” to continue the RSSD upgrade.
`rs_init` displays informational messages as it loads the upgrade script into the RSSD. When the upgrade is complete, `rs_init` displays these messages:

```

RSSD successfully upgraded from old_rel_no to
new_rel_no. Replication Server 'rs_name' can now be
restarted. Task to upgrade the RSSD succeeded.
Configuration completed successfully.
```

where:

 - *old_rel_no* – is the Replication Server version from which you are upgrading.
 - *new_rel_no* – is Replication Server version 12.6.
 - *rs_name* – is the name of the Replication Server.

You see the Configure Replication System screen.
- 10 Press Ctrl+C and type “y” to exit `rs_init`.
- 11 Using `isql`, log in to each LTM connected to the Replication Server and execute the shutdown command.

- 12 If you installed the new Replication Server software in a different directory from the previous version, modify the runserver files for the Replication Servers and LTMs so that they use the programs in the new version directory.
- 13 Restart the Replication Server, and the LTMs that are associated with it, using the appropriate executables for the new version.

For instructions on downgrading an RSSD to an earlier version, see “Downgrading to an earlier version” on page 59.

If an upgrade fails

If a Replication Server upgrade fails because of an error, restart the old Replication Server against the RSSD and fix any problem that may have caused the error. After you fix the problem, re-run the upgrade. You can do this multiple times until the upgrade succeeds.

Note You cannot start a new Replication Server against a partially-upgraded RSSD.

Upgrading a user database in a replication system

This section describes how to upgrade a user database in the replication system. A user database can be a primary user database, a replicate database, or a standby database.

Note Upgrading a user database may add special tables used by the Replication Server.

❖ Upgrading a user database in a replication system

- 1 Start rs_init.
- 2 Select Upgrade a Database in a Replication System from the Configure Replication System screen, then choose Continue.
- 3 Complete the screen with the information from the “Database Setup Worksheet” for the upgraded Replication Server.

- a Enter the name of the Adaptive Server that manages the database you are upgrading.
 - b Enter the name of the database you are upgrading.
 - c Enter the login name for the “sa” user on the Adaptive Server that manages the database that you are upgrading. The default value is “sa.”
 - d Enter the Adaptive Server “sa” user password.
 - e Enter the login name for the maintenance user on the Adaptive Server or SQL Server that manages the database that you are upgrading. The default is “*database_maint*,” where “*database*” is the name of the database you are upgrading.
- 4 If you have more Replication Servers or databases to upgrade, go back to “Upgrading to Replication Server 12.6” on page 41 and repeat the procedure.

Committing a local site to a new version level

After you upgrade a Replication Server and its user databases, you must decide whether to commit to the new Replication Server version level.

Note You cannot create, alter, and drop replication definitions until you set the Replication Server *site version* to 1200 or higher.

❖ Committing to the new version level

- 1 Set the system version. You do not need to set the system version if it is 1102 or higher.
- 2 Set the site version for each upgraded Replication Server.
- 3 Upgrade routes for which the upgraded Replication Server is the source or destination server, and the site versions of the source and destination servers are at 1260 or higher.
- 4 After you upgrade routes, back up the upgraded RSSDs.
- 5 Committing to the new version level and upgrading routes are two separate procedures.

Setting the replication system version

After you upgrade and install Replication Servers and user databases in your replication system to a new version level, you can set the system version to match the earliest software version.

The system version is the lowest version of Replication Server allowed in the system. For example, if your replication system version is 1151, you cannot use or install a Replication Server that is earlier than version 11.5.1.

When all Replication Servers in the replication system are at version 12.6 or later, follow these steps to set the system version to 1260:

- 1 Log in to the ID Server.
- 2 Execute this command:

```
sysadmin system_version, 1102
```

Restrictions

Note these restrictions for the system version:

- If the system version is less than 1102, new features that were introduced in later versions, including features of version 12.6, are not available. For this reason, Sybase recommends that you set the system version to 1102 or higher.
- Even if all your Replication Servers are at version 12.6, you do not have to set the system version higher than 1102. If you do, you forego the possibility of downgrading and installing another Replication Server that is earlier than version 12.6.
- When you upgrade all Replication Servers to at least version 11.0.2, you can set the system version to at least 1102.
- Once the system version is set to 1102, the availability of new features is determined by the site version setting. Thus it is not necessary to set the system version higher than 1102.

System version and software version

Table 3-1 illustrates the relationship between the software version number and the system version number. Note especially the ability to use the full capabilities of version 12.6 when the system version is at 1102.

Table 3-1: Relationship between software version and system version

Replication Server software version	System version 1102 and higher
12.6	Full capability when site version is set to 1260.
12.5	Full capability when site version is set to 1250.
12.1	Full capability when site version is set to 1210.
12.0	Full capability when site version is set to 1200.
11.5	Full capability when site version is set to 1150.
11.0.2/11.0.3	Full capability.

New features of version 12.6 are available only when the system version is at least 1102 and the site version is set to 1260.

If a software version is supported with full capability at a given system version, you can install new Replication Servers of that software version. See “Setting the Replication Server site version” on page 47 for more information.

For more information about new features, see *What’s New in Replication Server?* for version 12.6 and the release bulletin for Replication Server version 12.6.

If you are upgrading from version 11.0.x to 12.6, see *What’s New in Replication Server?* and the release bulletins for Replication Server versions 11.5 through 12.1 for information on the features that became available after 11.0.x.

As Table 3-1 on page 47 shows, if you are upgrading from Replication Server version 11.0.2 or 11.0.3, and the system version is already set to 1102 or 1103, you do not need to set the system version to begin using new features in 12.6.

You must set the site version for Replication Servers that require it, and to upgrade routes. Information needed for the new features cannot be propagated to other sites until the corresponding routes are upgraded. See “Setting the Replication Server site version” on page 47 and “Upgrading routes” on page 49 for details.

Upgrading from
version 11.0.2 or
11.0.3

Setting the Replication Server site version

After you upgrade Replication Server version 12.6 and its user databases, and set the system version to 1102 or higher, you must set the Replication Server site version to the new software version level before you can use the new Replication Server features.

Refer to *What's New in Replication Server?* and the Replication Server release bulletin for more information about new features.

Downgrade restriction

Once you set the replication system version to a new level, you cannot downgrade any Replication Servers in the replication system below that version level or install a Replication Server below that version level. To return to an earlier software version, you must reinstall all Replication Servers and re-create your replication applications.

If you do not want to use new features that depend on the site version, do not set the Replication Server site version after the upgrade. Then you can downgrade to an earlier version if needed.

Note create, alter, and drop replication definitions are not allowed until you set the Replication Server site version to 1200 or higher.

❖ **Setting the Replication Server site version to the 12.6 Replication Server version**

- 1 Log in to the current Replication Server.
- 2 Execute this command:

```
sysadmin site_version, 1260
```

The Replication Server release bulletin may instruct you to set the site version to a more recent version level.

Note Once you have set the Replication Server site version, you cannot downgrade the Replication Server. To return to an earlier software version, you must reinstall the Replication Server and re-create any aspects of your replication applications that pertain to that Replication Server.

Backing up the RSSD

After you upgrade a Replication Server, set its site version to 1260, and perform route upgrades to the relevant routes, use the Adaptive Server commands `dump database` or `dump transaction` to back up the RSSD.

If you have a current backup, you can restore the RSSD with the Adaptive Server commands `load database` or `load transaction` to avoid potential problems from loading an RSSD that corresponds to an earlier version level. After you load the backup, all queued messages from other Replication Servers can be recognized by this Replication Server and RSSD.

Upgrading for character set conversion

If you restore the RSSD from a backup performed before you set the site version, messages that the RSSD cannot accept might arrive at the Replication Server.

To use the character set conversion features introduced in Replication Server version 11.0.2, set your system version to version 11.0.2 and verify that the primary Replication Server is aware of the system version.

To do this, follow these steps after you upgrade the system version at the ID Server:

- Execute `sysadmin system_version` at each primary Replication Server:

```
sysadmin system_version
```

This forces Replication Server to check the latest value of the system version.

- Verify that the command displays 1102, the system version number representing version 11.0.2.

When this command is executed, subsequent updates at the primary database can undergo character set conversion.

Using new features in version 12.6

You can use new Relication Server features that interact with other Replication Servers only if all these things are true:

- The system version has been set to 1102.
- The site version for both Replication Servers has been set to the current version.
- The routes between the Replication Servers have been upgraded.

See “Setting the replication system version” on page 46 and “Upgrading routes” on page 49 for more information.

For example, Replication Servers with a site version set to version 12.6 can create replication definitions for tables containing unicode datatype. Such replication definitions are distributed to other Replication Servers with site versions that are at the same version level or higher. Replication Servers of earlier versions do not receive information about these replication definitions.

Upgrading routes

The route version is the lower of the two site version numbers of the route’s source and destination Replication Servers.

Replication Server version 12.6 or later uses route version information to determine which data to propagate to other sites. Information necessary for 12.6 features is not propagated to other sites until the corresponding route versions are upgraded to 1260.

After you upgrade to Replication Server 12.6 and set the site version to 1260, you must upgrade each route for which this Replication Server is a source or destination, and the site versions of the source and destination are at 1150 or higher. How you upgrade routes depends on how you use Replication Server; in particular, if you have a *mixed-version replication system*.

Mixed-version replication systems

In a replication system that includes Replication Server versions 11.0.2 through 12.6, and for which the site version is set to its software release level and the system version is 1102, each Replication Server can use all the features of its release. Such a system is called a **mixed-version system**.

In a mixed-version system, interaction between Replication Servers of different version levels is limited, and information associated with new features may not be available to Replication Servers of earlier versions. Replication Servers of the same version can exchange full information about the software features they support.

From the following choices, select the upgrade option that best suits your situation.

RSM Server and RSM Client

If you use both the RSM Server and the RSM Client, use the RSM Client to upgrade routes. For a full explanation of RSM Client, see the Replication Server online help in Sybase Central.

No RSM Client, new features not yet implemented at source Replication Server

If you do not have an RSM Client, and if none of the new features have been introduced to the source Replication Server, enter this command at the source Replication Server command line, where *destination_replication_server* is the name of the destination Replication Server of the route you are upgrading:

```
sysadmin fast_route_upgrade destination_replication_server
```

The command is rejected if the route version was below 1260 and upgraded to 1260 or higher, and if a replication definition created at the source Replication Server shows:

```
rs_objects.minivers >= 1260
```

No RSM Client, new features at source Replication Server

If the command is rejected because new features have been introduced to the source Replication Server, see “No RSM Client, new features at source Replication Server,” next.

If the previous command is rejected because new features have been introduced to the source Replication Server, follow these instructions.

- Start the RSM Server.
- Add all the Replication Servers for which you are upgrading routes to the RSM Server.
- Make sure all the Replication Servers are up and running.
- Use the RSM Server `route_upgrade_status` command to determine which routes need to be upgraded.
- Use `route_upgrade` for routes that need to be upgraded.
- Use `route_upgrade_status` again to verify upgraded routes.
- Check the RSM Server log file for further information about route upgrades.
- If a route upgrade fails, correct the problem and use `route_upgrade_recovery` to recover and upgrade the route.

See Chapter 5, “Managing Routes,” in the *Replication Server Administration Guide* for more information about routes. For a full description of the route upgrade commands, see Chapter 3, “Replication Server Commands,” in the *Replication Server Reference Guide*.

Upgrading RepAgent threads in Adaptive Server databases

If the primary databases managed by the upgraded Replication Server are Adaptive Server 11.5 or later, you must upgrade to RepAgent threads before you can use the new features.

Note If you are upgrading to RepAgent directly from a pre-11.0 version of Replication Server to version 11.5 or later, make sure that mixed-mode transactions are not active during the upgrade. Mixed-mode transactions contain both applied commands (insert, delete, update, and applied functions) and request functions.

❖ **Upgrading RepAgent threads**

- 1 Make sure the Replication Server and Adaptive Server versions are both 11.5.
- 2 Stop the LTM.
- 3 Convert the LTM configuration file to SQL commands.
- 4 Set up the RepAgent. See “Setting Up RepAgent” in Chapter 3 in the *Replication Server Administration Guide* for details.
- 5 If RepAgent threads are not enabled in the Adaptive Server, enable the RepAgent threads feature:

```
sp_addserver servername, local
go
sp_configure "enable rep agent threads", 1
go
```

- 6 Enable the RepAgent for the database:

```
sp_config_rep_agent db_name, enable,
    "rs_servername", "rs_username", "rs_password"
```

where:

- *db_name* – is the name of the database (same as the SQL_server LTM configuration option).
 - *rs_servername* – is the name of the Replication Server (same as the RS LTM configuration option).
 - *rs_username* – is the user name to log in to Replication Server (same as the RS_user LTM configuration option).
 - *rs_password* – is the password to log in to Replication Server (same as the RS_pw LTM configuration option).
- 7 Configure the RepAgent, if the default configuration is not appropriate. Consult the LTM configuration file and LTM run files, to determine what needs to be changed. For each configuration option that needs to be changed, use the following command:

```
sp_config_rep_agent db_name, "option", "value"
```

For instance, to set retry timeout to 30, enter:

```
sp_config_rep_agent db_name, "retry timeout", "30"
```

The RepAgent configuration options and their equivalent LTM configuration options are in Table 3-2. Also see Chapter 3 of the *Replication Server Administration Guide* for details on the new options.

Table 3-2: Mapping old configuration file parameters/options to 12.6

Old LTM configuration file	New RepAgent parameter/option
<i>RS_source_db</i>	connect_database (recovery mode only)
<i>RS_source_ds</i>	connect dataserver (recovery mode only)
<i>SQL_user</i>	Obsolete
<i>SQL_pw</i>	
<i>SQ_pw_enc</i>	
<i>RS</i>	rs servername
<i>RS_user</i>	rs username
<i>RS_pw</i>	rs password
<i>RS_pw_enc</i>	Obsolete
<i>SQL_database</i>	connect database
<i>SQL_server</i>	connect dataserver
<i>LTM_admin_user</i>	Obsolete
<i>LTM_admin_pw_enc</i>	
<i>LTM_admin_pw</i>	
<i>LTM_language</i>	Obsolete
<i>LTM_sortorder</i>	
<i>retry</i>	retry timeout
<i>scan_retry</i>	Obsolete
<i>batch_sz</i>	
<i>skip_ltl_cmd_err</i>	skip_ltl_errors
<i>maint_cmds_to_skip</i>	Obsolete
<i>print_sproc_warning</i>	
New RepAgent-specific options	fade timeout scan batch size scan timeout
Old command line option	New RepAgent option
-A	send maint xacts to replicate
-W	send warm standby xacts

For the *rs_name*, *rs_username*, and *rs_password* parameters, the options can be directly modified using the following command, where *option* is *rs servername*, *rs username*, and *rs password*, respectively:

```
sp_config_repagent db_name, "option", value
```

Source data server database defaults to connect database can be overridden by setting connect dataserver.

- 8 Start the RepAgent using `sp_start_rep_agent`. After starting the RepAgent for a database once with `sp_start_rep_agent`, it starts automatically every time the data server is rebooted. The command to start the RepAgent is:

```
sp_start_rep_agent db_name
```

Upgrading SQL Server databases to Adaptive Server databases

If you are upgrading SQL Server databases in your replication system to Adaptive Server 12.5.1, use the database upgrade procedure as follows.

- 1 Suspend transaction processing and replication system activities.
- 2 Drain transaction logs for primary databases.
- 3 Drain the RSSD transaction log.
- 4 Disable the log truncation point.

Warning! Sybase strongly recommends you perform a dump database and dump transaction before executing the steps below.

❖ Suspending transaction activity in the databases and suspending replication

Complete the following tasks before upgrading version 4.9.x or 10.0.x SQL Servers in your replication system to Adaptive Server 12.5.1.

Before you upgrade databases to Adaptive Server, suspend transaction activity in the databases and suspend replication.

Note Replication includes the creation and dropping of both routes and subscriptions.

- 1 Verify that the subscriptions you are creating with the `create subscription` command, with primary data in the databases being upgraded, have reached a “valid” state at the primary Replication Server.

Do not upgrade while the above subscriptions are being created.

Make sure no users create subscriptions for the data in the database you are upgrading until the upgrade procedure is finished.

- 2 Run `rs_helproute` in each Replication Server System Database (RSSD) being upgraded to determine each RSSD's status.

The status of all routes should be "Active." See Chapter 5, "Managing Routes" in the *Replication Server Administration Guide* to resolve route problems.

- 3 Shut down the applications that are using the databases you are upgrading.
- 4 Use the `admin who` command in Replication Server to identify the existing Data Server Interface (DSI) connections to the data server being upgraded.
- 5 Suspend all DSI connections to non-RSSD databases you are upgrading by using the following command for each database:

```
suspend connection to dataserver.database
```

- 6 Leave the DSI connections for the RSSDs running.

❖ Draining transaction logs for primary databases

For each primary database you are upgrading, follow these steps to ensure that the Replication Server completely processes the pre-upgrade log.

- Use the `logmon` script located in the `$SYBASE/upgrade` directory on the data server you are upgrading to drain the logs. As the logs are being drained, you are prompted to start and stop Replication Servers and LTMs.

Note Before running the `logmon` script, set your SYBASE environment variable to the location of your current SQL Server. You must execute `logmon` using the full path name of your current SQL Server installation. After running the `logmon` command, set the SYBASE environment variable back to the location of your new Adaptive Server.

Use the following for `logmon`:

```
logmon -S server_name -U user_name -P password  
[-l file_name] [-help] [-version]
```

Where:

- `server_name` – is the SQL Server to be upgraded.

- *file_name* – is the file into which the LTM restoration scripts are to be written. You use this file to reenble replication after the upgrade, as described in “Restoring Functionality in Adaptive Server” in Chapter 5 of the *Adaptive Server Installation Guide*.
- *-help* – displays the help screen, and the *-version* option displays the version of the logmon script.

When the transaction logs are drained, logmon displays the full path name of the file *logmon.server_name*, which you need later to reenble replication after upgrading.

Manually draining the RSSD transaction log

Manually drain the transaction log of each primary RSSD in the data server you are upgrading.

If Replication Server has routes to other Replication Servers, you must make sure that Replication Server processes all transactions in the RSSD transaction log before you upgrade the databases.

You can make sure the transaction log is completely processed by creating a replication definition in the primary Replication Server and then watching for it to appear in the replicate Replication Server’s RSSD. When the replication definition is in the replicate RSSD, the log is fully processed.

❖ **Creating a replication definition for ensuring that the RSSD log is processed**

- 1 Log in to the primary Replication Server.
- 2 Create a temporary replication definition:

```
create replication definition rep_def_name
with primary at dataserver.database
(column_a int)
primary key (column_a)
```

The data server and database names must be valid, but the replication definition does not have to reference an actual table.

- 3 Log in to the replicate RSSD.
- 4 Execute the following query to see whether the replication definition has arrived from the primary RSSD:

```
select * from rs_objects
where objname = "rep_def_name"
```

When the replication definition has arrived in the replicate RSSD, the RSSD transaction log has been drained.

❖ **Disabling the LTM truncation point**

When you upgrade a primary database, the LTM must not be running and the LTM truncation point should be turned off for the duration of the upgrade.

- 1 Shut down the LTMs for the databases you are upgrading.
- 2 Shut down Replication Servers for the RSSDs you are upgrading.
- 3 In each primary RSSD, execute the following commands to turn off the LTM truncation point:

```
1> use database
2> go
1> dbcc settrunc ("ltm", "ignore")
2> go
```

If the `dbcc settrunc` command fails because the server “context” is reserved, execute the following commands to allow SQL Server to recognize that the LTM is disconnected:

```
1> begin tran
2> commit tran
3> go 500
```

Then turn off the LTM truncation point:

```
dbcc settrunc ("ltm", "ignore")
```

Repeat step 3 for each primary database and each primary RSSD.

❖ **Draining each replicated primary**

Manually drain the transaction log of each replicated primary in the data server you are upgrading.

- 1 Note the timestamp of the last log page:

```
1> use database
2> go
1> dbcc traceon (3604)
2> go
```

Trace output is sent to the terminal.

```
1> select root from sysindexes where name = "syslogs"
2> go
```

The value returned is the last log page.

```
1> dbcc page (database, last_log_pageid, 0)
2> go
```

The timestamp is a 6-byte hexadecimal number. Save this value for reference in step 3.

2 Append to the log:

```
1> use database
2> go
1> begin tran
2> commit tran
3> go 500
```

3 Check the LTM truncation point:

```
1> use database
2> go
1> dbcc gettrunc
2> go
```

The value in the `lrm_trunc_page` column is the LTM truncation point.

```
1> dbcc traceon (3604)
2> go
```

Trace output is sent to the terminal.

```
1> dbcc page (database, lrm_trunc_page, 0)
2> go
```

Note the timestamp. Continue with this step until the timestamp of the LTM truncation page is greater than the timestamp value you saved.

Shut down the LTM for this replicated database, and then disable the LTM truncation point.

```
1> use database
2> go
1> dbcc settrunc ("lrm", "ignore")
2> go
```

Suspend the connection to the RSSD databases from Replication Server.

```
1> suspend connection to dataserver.database
2> go
```

❖ **Restoring replication after upgrade**

- 1 Zero out the locator in the RSSD for each replicated primary.
- 2 Using `isql`, connect to the RSSD and execute the following commands:

```
1> use RSSD
2> go
1> rs_zerolrm dataserver, RSSD
```

```
2> go
```

- 3 Set the LTM truncation point to “valid” in each replicated primary. Using isql, connect to the replicated primary database, and execute the following commands:

```
1> use database
2> go
1> dbcc settrunc ("ltm", "valid")
2> go
```

❖ **Shutting down Replication Servers and LTMs**

- Shut down Replication Servers and LTMs for the database you are upgrading.

❖ **Granting replication roles (upgrading from 10.0.x only)**

- Grant the replication_role to each login account that the LTM uses to scan logs from SQL Server by using the following command:

```
sp_role "grant", replication_role, login_name
```

❖ **Upgrading pre-11.0 SQL Server to Adaptive Server**

- Execute the *logmon.server_name* script to reenale replication. Your SYBASE environment variable should be set to the new Adaptive Server. You are prompted for the RSSD name, RSSD server name, RSSD username, and RSSD password.

Downgrading to an earlier version

Downgrading is reversing to an earlier version of the software. You cannot downgrade an RSSD after you set the site version for the Replication Server or the replication system version to version 12.6.

To revert to an earlier software version after:

- The *site* version for a Replication Server has been set to the new version, you must reinstall the Replication Server.
- The *system* version has been set to the new version, you must reinstall all of the Replication Servers in the replication system.

❖ **Downgrading to an earlier software version**

- 1 Read the Replication Server release bulletin for information about downgrading your software. In particular, find out if an RSSD downgrade is required to return to the earlier version.

Note If an RSSD downgrade is not required, you do not have to perform these steps. Reinstall the earlier software version following the instructions in *Replication Server Installation Guide for UNIX Platforms*.

- 2 Back up your system.

If you are downgrading to a directory other than the existing Sybase version directory, make sure the appropriate interfaces file is accessible.

- 3 Back up the RSSD for the Replication Server you plan to downgrade.
- 4 Log in as the “sybase” user, and change to the `$SYBASE_REP` directory.
- 5 Verify that the Adaptive Servers with the RSSDs and the Replication Servers you plan to downgrade are running.
- 6 Shut down the LTMs connected to the Replication Server you plan to downgrade.
- 7 Start `rs_init`:

```
$SYBASE/$SYBASE_REP/install/rs_init
```

The RS_INIT menu appears.

- 8 In the Sybase for Windows group window, double-click the Replication Server Configuration icon. You see the RS_Init window.
- 9 Select Configure a Server Product.
- 10 Select Replication Server.
- 11 Select Downgrade RSSD for an Existing Replication Server.
- 12 Complete the Downgrade RSSD for Replication Server screen with the information from the “Replication Server Installation Worksheet” on page 108 for the Replication Server you are downgrading.
 - a Enter the name of the Replication Server whose RSSD you are downgrading.
 - b Enter the login name for the Replication Server “sa” user. The default value is “sa.”
 - c Enter the password for the Replication Server “sa” user.

- d Enter the name of the Adaptive Server that contains the Replication Server's RSSD.
 - e Enter the name of the RSSD.
 - f Enter the login name for the system Adaptive Server's "sa" user. The default value is "sa."
 - g Enter the Adaptive Server "sa" user password.
- 13 Press Ctrl+A to save your changes. `rs_init` displays the message:

```
Execute the Replication Server tasks now?
```

- 14 Enter "y" to continue.

Informational messages display as `rs_init` loads the downgrade script into the RSSD. When the downgrade is complete, you see these messages, :

```
RSSD successfully downgraded to rel_no.
Replication Server 'rs_name' can now be restarted.
Task to downgrade the RSSD succeeded. Configuration
completed successfully.
```

where:

- `rel_no` – is the first message is the Replication Server version from which you are downgrading.
- `rs_name` – is the name of your Replication Server.

Press Return after each message. You see the Configure Replication System screen.

- 15 Press Ctrl+C and enter "y" to exit `rs_init`.
- 16 Log in to each user database managed by the Replication Server and execute this command:
- ```
dbcc settrunc("ltm", "begin")
```
- 17 Shut down all Replication Servers, RepAgents, and Adaptive Servers on this machine.
- 18 When you downgrade to an earlier software version, you must install the earlier software. Read the release bulletin for the earlier version of Replication Server. Then refer to the installation or configuration guide for that version for installation instructions.
- 19 Restart the RepAgents that are connected to the Replication Server.

## Downgrading a RepAgent to an LTM

This section applies only if you are downgrading to Replication Server version 11.5 or earlier.

### ❖ Downgrading a RepAgent to an LTM

- 1 Stop the RepAgent for the database:

```
sp_stop_rep_agent db_name
```

This is an asynchronous command, so the RepAgent may not stop right away. Use `sp_sho` to detect when the RepAgent has finally shut down.

- 2 Disable the RepAgent with the command:

```
sp_config_rep_agent db_name, disable, "preserve secondary truncpt"
```

---

**Warning!** You must specify the `preserve secondary truncpt` parameter to prevent losing any replicated data.

---

- 3 Start the LTM using the LTM run files.

## Downgrade restrictions

- To revert to an earlier software version after the site version or system version for a Replication Server has been set to the new version, you must reinstall the Replication Server.
- If you plan to downgrade in a directory other than the existing Sybase version directory, make sure that the interfaces file is accessible.

If necessary, downgrade the RSSD for each Replication Server you are downgrading. You must downgrade the RSSD using the pre-downgrade—that is, the most recent—version of `rs_init`.

# Using Password Encryption

This chapter explains how to use `rs_init` to enable password encryption for a Replication Server and change passwords in configuration files.

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| Altering an encrypted password for a Replication Server | 65   |

## Overview

When you enable password encryption for a Replication Server, passwords are stored and transmitted in encrypted format. The passwords specified with `create user` or `alter user` are encrypted in the `rs_users` and `rs_maintusers` system tables in the RSSD.

When you use `rs_init` to administer passwords in your replication system, you can:

- Specify during installation that a Replication Server should use encryption.
- Enable encryption for a Replication Server. See “Enabling password encryption for a Replication Server” on page 64 for instructions.
- Change an encrypted password in a Replication Server configuration file. See “Altering an encrypted password for a Replication Server” on page 65 for instructions.

---

**Note** Once you have encrypted passwords using `rs_init`, they cannot be decrypted.

---

## Enabling password encryption for a Replication Server

In this procedure, `rs_init` creates a new configuration file that contains encrypted passwords for the Replication Server. `rs_init` encrypts the passwords in the `rs_users` and `rs_maintusers` system tables.

### ❖ Enabling password encryption

1 Log in as the “sybase” user and change to the Sybase installation directory.

2 Start `rs_init`. Enter:

```
$SYBASE/$SYBASE_REP/install/rs_init
```

You see the `RS_INIT` menu.

3 Select Configure a Server Product.

4 Select Replication Server.

5 Select Enable Password Encryption for a Replication Server.

6 Complete the screen as follows.

a Enter the name of the Replication Server for which you want to enable password encryption.

b Enter the login name for the Replication Server “sa” user.

c Enter the password for the Replication Server “sa” user.

d Enter the full path for the Replication Server’s configuration file.

7 Press `Ctrl+A` to save your changes. `rs_init` displays:

```
Execute the Replication Server tasks now?
```

8 Enter “y” to enable encryption.

`rs_init` shuts down the Replication Server and encrypts the passwords in the Replication Server configuration file and in the `rs_users` and `rs_maintusers` system tables.

When encryption is complete, `rs_init` displays:

```
Replication Server 'rs_name' can now be restarted.
```

9 Press `Return`. `rs_init` displays:

```
Configuration tasks completed successfully.
```

10 Press `Return`. You see the Configure Replication System screen.

11 Press `Ctrl+C` and type “y” to exit `rs_init`.

- 12 Restart the Replication Server and any connected RepAgents.
- 13 Delete the backup of the Replication Server configuration file.

---

**Note** The backup file contains unencrypted passwords, so you should remove that file to protect your replication system security. However, you may first want to make a hard copy or offline backup of the file and store it in a safe place.

---

The backup file has the same name as the Replication Server configuration file, but the extension is changed to a three-digit number such as “001.” The file with the highest extension number is the most recent backup file.

## Altering an encrypted password for a Replication Server

Follow the steps in this section to change an encrypted password in a Replication Server configuration file.

If password encryption is not enabled, you can use a text editor to change passwords in the configuration file.

---

**Note** The steps in this procedure:

- Do not apply to the embedded RSSD password. To change the embedded RSSD password, use the alter user command. To change the embedded RSSD maintenance user password, use the alter connection command.
  - Change the password that is in the configuration file, but not the password for the login name. Before you run this procedure, change the password for the login name. For Adaptive Server login names, use the Transact-SQL® `sp_password` system procedure. For Replication Server login names, use the RCL alter user command.
- 

### ❖ Altering an encrypted password

- 1 Log in as the “sybase” user and change to the Sybase installation directory.
- 2 Start `rs_init`. Enter:

```
$SYBASE/$SYBASE_REP/install/rs_init
```

You see the RS\_INIT menu.

- 3 Select Configure a Server Product.
- 4 Select Replication Server.
- 5 Select Alter a Replication Server Configuration File Password.
- 6 Complete the screen as follows.
  - a Enter the name of the Replication Server whose configuration file you want to update.
  - b Enter the login name for the Replication Server “sa” user.
  - c Enter the password for the Replication Server “sa” account.
  - d Enter the full path name for the Replication Server configuration file.
  - e Enter the parameter for the password you want to alter. The parameters for the password are:
    - *RSSD\_primary\_pw\_enc* – for the RSSD primary user.
    - *RSSD\_maint\_pw\_enc* – for the RSSD maintenance user.
    - *ID\_pw\_enc* – for the ID Server user name.
  - f Enter the new password you want to use.
- 7 Press Ctrl+A to save your changes. rs\_init displays:

```
Execute the Replication Server tasks now?
```
- 8 Enter “y”.

rs\_init shuts down the Replication Server, then records the new password in the Replication Server configuration file. When that process is complete, rs\_init displays this message:

```
Configuration completed successfully.
Press <return> to continue.
```
- 9 Press Return. You see the Configure Replication System screen.
- 10 Press Ctrl+C and type “y” to exit rs\_init.
- 11 Restart the Replication Server.

# Secure Sockets Layer

This chapter discusses how to set up the Secure Sockets Layer (SSL) Advanced Security option for Replication Server.

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SSL is an industry standard for sending wire- or socket-level encrypted data over secure network connections. See Chapter 7, “Managing Replication Server Security” in the *Replication Server Administration Guide* for detailed information on the SSL security option.

## Setting up SSL services

Before setting up SSL services on Replication Server:

- Register the feature license in the SySAM license manager. See the *Replication Server Installation Guide* for instructions.
- Review the SSL Plus user documentation and documentation for any third-party SSL security software you are using.

### ❖ Setting up SSL services on Replication Server

The following steps are described in detail in the rest of this chapter.

- 1 Add the SSL driver to the Open Client/Server driver configuration file.

- 2 Modify the Open Client/Server trusted roots file to include trusted CA certificates.
- 3 Obtain a certificate from a trusted CA for each Replication Server accepting SSL connections.
- 4 Create the identity file that concatenates a certificate and its private key.
- 5 Use `rs_init` to enable SSL on Replication Server and to add an encrypted SSL password to the Replication Server configuration file.

---

**Note** You can enable and disable SSL on Replication Server using `configure replication server` and the `use_ssl` option.

---

- 6 Create an SSL entry in the Replication Server interfaces file, NT registry, or directory service.
- 7 Restart Replication Server.

## Adding the SSL driver to the driver configuration file

Replication Server uses the *libtcl.cfg* file to map security mechanism names to security driver file names. The default location is `$SYBASE/$SYBASE_OCS/config/libtcl.cfg`

SSL driver names are listed in the [FILTERS] section of *libtcl.cfg*. They have this form:

```
[FILTERS]
filter = driver
```

where:

- *filter* – specifies the local name for the security mechanism.
- *driver* – is the file name for the driver. A sample entry for SSL is:

```
[FILTERS]
ssl = libfssl.so
```

For more information about configuring *libtcl.cfg* for security drivers, see the “Configuring *libtcl.cfg*” in Chapter 7, “Managing Replication Server Security” in the *Replication Server Administration Guide*.

## Adding trusted CA certificates to the trusted roots file

The list of known and trusted CAs is maintained in the trusted roots file:

`$SYBASE/config/trusted.txt`

The System Administrator adds and deletes CAs using a standard ASCII-text editor. The trusted roots file is similar in format to a certificate file.

By default, Replication Server recognizes these third-party CAs:

- Thawte
- Entrust
- Baltimore
- VeriSign
- RSA

## Obtaining a certificate for each SSL-enabled Replication Server

The System Administrator installs server certificates and private keys for the Replication Server installation. The System Administrator can get a server certificate using third-party tools provided with an existing public-key infrastructure already in use in the customer environment. Each Replication Server acting as a server in an SSL-enabled connection must have a certificate issued by a trusted CA.

Most third-party PKI vendors have utilities to generate certificates and private keys.

If you request a certificate from a third-party vendor, and that certificate is in PKCS#12 format, use the `certpk12` utility to convert the certificate into a format understood by Replication Server.

Sybase Adaptive Server provides the `certreq` and `certauth` utilities to test the certificate request tool and to verify that the authentication methods are working on your server. See Chapter 9, “Security Administration” in *Adaptive Server Enterprise System Administration Guide* for more information.

## Creating an identity file

The System Administrator must create an identity file that is understood by the SSL Plus software. The identity file contains the concatenation of a certificate and its corresponding encrypted private key.

The name and default location of the identity file is the following, where *servername* is the name of the server as specified at start-up:

`$SYBASE/$SYBASE_REP/certificates/servername.crt`

To place the identity file in another location, you must specify the alternate location in the `RS_ssl_identity` entry in the configuration file.

To make a successful connection, the common name in the certificate must match the Replication Server name in the directory service.

Client certificates are not supported.

## Adding an encrypted password to the configuration file

Use `rs_init` to specify an SSL password that decodes the identity file private keys. This password is stored as the `RS_ssl_pw` entry in the Replication Server configuration file where it need not be sent over the network.

You must use `rs_init` to add or change an encrypted SSL password. It is stored as `RS_ssl_pw_enc` in the Replication Server configuration file.

## Creating SSL entries in the directory service

The Replication Server directory service—such as the interfaces file, the NT Registry, or an LDAP server—defines the server address and port numbers, and determines security protocols that are enforced for client connections. Replication Server implements the SSL protocol as a filter that is appended to master and query lines in the directory service.

All attempts to connect to a master or query entry in a directory service with an SSL filter must support the SSL protocol. For example, suppose a primary Replication Server (SYBSRV1) and a replicate Replication Server (SYBSRV2) use the Transport Layer Interface (TLI) and the SSL protocol for communication.

Entries in the interface file might look like this:

SYBSRV1

```
query tli tcp /dev/tcp \x0002abc123456780000000000000000 ssl
master tli tcp /dev/tcp \x0002abc123456780000000000000000 ssl
```

SYBSRV2

```
query tli tcp /dev/tcp \x0002abd1234567800000000000000000 ssl
master tli tcp /dev/tcp \x0002abd1234567800000000000000000 ssl
```

Replication Server can also be configured to accept SSL connections and, at the same time, have other connections that accept clear text or use security mechanisms such as DCE and Kerberos. To support both SSL and other connection protocols, you must use multiple interfaces files.

For example, a typical interfaces file entry that supports the Transport Layer Interface (TLI) and both SSL and clear-text connections looks like this:

SYBSRV1

```
query tli tcp /dev/tcp \x0002abc1234567800000000000000000 ssl
master tli tcp /dev/tcp \x0002abc1234567800000000000000000 ssl
master tli tcp /dev/tcp \x0002abd1234567800000000000000000
```

The interfaces file master line entries allow SYBSRV1 to listen for both SSL and clear-text connections. To make sure that SYBSRV1 sends queries to SYBSRV2 using SSL, there must be a single query entry in the interfaces file for SYBSRV1. To allow SYBSRV1 to send queries to other servers using a different protocol, you must use a separate interfaces file.

## Enabling REP\_SSL on Replication Server

You can enable REP\_SSL using `rs_init`; you can enable or disable REP\_SSL using `configure replication server` with the `use_ssl` option.

To use `configure replication server`, enter:

```
configure replication server
set use_ssl to 'on'
```

Set `use_ssl` to “off” to disable SSL. By default, SSL is not enabled on Replication Server. When `use_ssl` is off, Replication Server does not accept SSL connections.

`use_ssl` is a static option. You must restart Replication Server after you change its value.



# Starting or Stopping a Replication Server

This chapter explains how to start and shut down a Replication Server.

| Topic                                    | Page |
|------------------------------------------|------|
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| Stopping a Replication Server using isql | 74   |

## Starting a Replication Server

When you install a new Replication Server to your replication system, `rs_init` creates a `runserver` file in the Sybase installation directory. The `runserver` file is an executable script that contains the complete command line required to start a Replication Server.

The `runserver` file name is constructed based on the name of the server. For example, for a Replication Server named `ROME_RS`, the `runserver` file is named `RUN_ROME_RS`.

See the *Replication Server Reference Manual* for detailed descriptions of the `repserver` commands.

Start-up sequence for servers

Start servers in this order:

- 1 Adaptive Servers
- 2 Replication Servers
- 3 RSM Servers

**Note** This sequence is important because of connection dependencies between the servers.

Starting servers at system boot

In a production system, you must start Adaptive Servers, Replication Servers, and LTMs whenever your machine reboots. To do this, see your System Administrator.

❖ **Starting a Replication Server using the runserver file**

- 1 Log in to your system as the “sybase” user. Replication Server must execute as “sybase” so that it has the permissions required to access its configuration file, log file, and disk partitions.
- 2 Set the \$SYBASE\_REP and \$SYBASE\_OCS environment variables to the path of the Sybase installation directory, as described in the *Replication Server Installation Guide*.
- 3 From the shell prompt, execute the runserver file as a background process.

For example, enter this command to start the TOKYO\_RS Replication Server:

```
$SYBASE/$SYBASE_REP/RUN_TOKYO_RS &
```

Diagnostic messages display as the servers start up. The messages are also recorded in the servers’ log files.

## Stopping a Replication Server using isql

To stop a Replication Server or RSM Server using isql:

- 1 Use isql to log in to the Replication Server as the System Administrator:

```
isql -Usa -Psa_password -Sservername
```

- 2 Enter:

```
1> shutdown
2> go
```

# Configuring the RSM Server

Before you can use Replication Server Manager (RSM) Server to manage Replication Server systems, you must configure the RSM Server for use by the Replication Server plug-in to Sybase Central, and then start the RSM Server.

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| Configuring and setting up a new RSM Server    | 77   |
| Configuring a new RSM Server 12.5 installation | 84   |
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| Starting an RSM Server                         | 87   |
| Stopping an RSM Server                         | 88   |

## Overview

This section describes the procedures for installing and configuring RSM.

### ❖ Installing and configuring the RSM Server

- 1 Verify that the \$SYBASE directory includes an interfaces file that contains an entry for each server you want RSM to manage, as well as an entry for the RSM Server. Use dsedit (or dscp from the command line) to create and modify interfaces files. See the Replication Server Administration Guide and the Replication Server Installation Guide for UNIX Platforms for more information.

If you are installing an RSM Server for the first time, see “Setting up an RSM Server domain” on page 85.

The installation process distributes files into specific directories under the RSM installation directory according to these rules:

- If the directory does not exist, the installation process creates it.

- If existing configuration files have the same path name, the installation process overwrites the existing files.

---

**Note** Existing files have the same path name only if you are reinstalling RSM Server. You should back up your existing files if you do not want to overwrite them.

During an initial installation, a new component directory is created, and files are written to the new component directory. They do not overwrite the files in the existing component directory.

---

RSM Server also requires additional support files, such as the connectivity libraries. For a complete list of the required directories and files, see the platform-specific release bulletin.

---

**Note** If you are converting from a version of RSM earlier than 12.0, copy all configuration files from the existing configuration directory to `$SYBASE/$SYBASE_RSM/admin/config` after installation.

---

- 2 Use `rsmgen` to create a RUN File to start an RSM Server and to provide configuration information about directories and files. See “RSM Server RUN file” on page 88.
- 3 If you are configuring a new RSM installation, see “Configuring a new RSM Server 12.5 installation” on page 84.
- 4 Configure the RSM Server, and start it using the RUN file. See “Starting an RSM Server” on page 87.

## RSM Server configuration directory and files

RSM Server uses the files listed in Table 7-1 to store the information used to manage a replication system. By default, the files reside in `$SYBASE/$SYBASE_RSM/admin/config`. You can specify another location for the configuration directory and files using `rsmgen`. See “RSM Server RUN file” on page 88 for more information.

**Table 7-1: RSM configuration files**

| File name                                    | Contents                                                         |
|----------------------------------------------|------------------------------------------------------------------|
| <code>&lt;servername&gt;.events.rsm</code>   | Paths and names of server event scripts.                         |
| <code>&lt;servername&gt;.logfiles.rsm</code> | Path and name of each server error log that RSM Server monitors. |

| File name                                   | Contents                                                                                                                                |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| <code>&lt;servername&gt;.cfg</code>         | Configuration parameters that control how RSM Server collects information from other servers.                                           |
| <code>&lt;servername&gt;.servers.rsm</code> | Names, associated login information, and other server-specific information about the servers in the domain that the RSM Server manages. |
| <code>&lt;servername&gt;.users.rsm</code>   | RSM Server login information.                                                                                                           |

Create and modify RSM configuration files using `rsmgen`. See “Configuring and setting up a new RSM Server” on page 77 for more information.

## Configuring and setting up a new RSM Server

RSM Server requires configuration information to manage a replication system. This information is stored in a collection of files in the configuration directory, at `$SYBASE/$SYBASE_RSM/admin/config`.

`rsmgen` is a shell script that you use to create a configuration definition for RSM Server and to create a RUN file which contains all the configuration settings needed to run the RSM Server you are creating.

Use `rsmgen` to create or modify a configuration definition. `rsmgen` is located in the `$SYBASE/$SYBASE_RSM/install` directory. You should always run `rsmgen`, whether you are creating an RSM Server for the first time, upgrading an RSM Server, or modifying an RSM Server.

To run `rsmgen`, enter:

```
$SYBASE/RSM-12_6/install/rsmgen [rsm_server_name]
```

If you did not enter a server name, you are prompted to enter a unique name for the RSM Server.

A menu displays, listing each menu option. See “Using `rsmgen`” next.

## Using `rsmgen`

In the `rsmgen` menu, edit each numbered option as follows:

- 1 \$SYBASE Directory** The path name of the `SYBASE` directory for the RSM Server. By default, `rsmgen` uses the value of the `$SYBASE_RSM` environment variable. If this is not set, RSM uses the current working directory. When you change a value, `rsmgen` verifies that:

- The RSM executable *rsmsrvr* exists in *\$SYBASE/\$SYBASE\_RSM/bin*.
- The sample configuration files exist in *\$SYBASE/\$SYBASE\_RSM/sample/rsm*.

Configuration files for an RSM Server are usually in the *\$SYBASE\_RSM* directory tree. Therefore, if you use *rsmgen* to change the default values for the *\$SYBASE\_RSM* directory, *rsmgen* changes directory names for menu items 2 through 5. However, if you change the directories or file names in menu items 2 through 5, they are not automatically updated if you change the *\$SYBASE\_RSM* directory.

- 2 Component Directory** The path used for the RSM Server directory. By default, this value is set to the value of the *\$SYBASE\_RSM* environment variable. This value is a relative directory path that points to a subdirectory in the Sybase directory where RSM Server is installed.
- 3 RUN File Name** The name of the RUN file you want to create. By default, *rsmgen* uses *\$SYBASE/\$SYBASE\_RSM/install/RUN\_rsm\_server\_name*. When you change this value, *rsmgen* verifies that it can create the RUN file. If a RUN file with the same name exists, you are prompted either to enter a new file name or to overwrite the existing file. If *rsmgen* cannot create the RUN file, you see an error message.
- 4 Interfaces File Path Name** The path name of the interfaces file. By default, *rsmgen* uses *\$SYBASE/interfaces*. When you change this value, *rsmgen* determines whether the *interfaces* file exists and whether it contains an entry for the RSM Server for which you are creating the RUN file. If it does not, *rsmgen* displays a warning message that you must add an entry for the RSM Server in the interfaces file. For more information about entries in interfaces files, see the *Replication Server Administration Guide* and the *Replication Server Installation Guide* for your platform.
- 5 RSM Server Error Log Path Name** The path name of the error log for the RSM Server for which you are creating the RUN file. By default, *rsmgen* uses *\$SYBASE/\$SYBASE\_RSM/install*.

- 6 Configuration File Directory Path Name** The path name of the directory that contains RSM Server configuration files. By default, rsmgen uses `$SYBASE/$SYBASE_RSM/admin/config`. If you change this value, rsmgen verifies that the directory exists.

---

**Note** rsmgen does not create the configuration directory. If it does not exist already, you must create it.

---

- 7 Configuration File Name** The name of the configuration file for this RSM Server. When you change the default name of `rsm_server_name.cfg`, rsmgen verifies that it can create this file in the configuration directory.
- 8 Configuration Language** The language in which the RSM Server prints messages to its log. The messages are returned in the same language. The default is English.
- 9 Configuration Character Set** The character set used by the RSM Server. The default value is `iso_1`.
- 10 Configuration Sort Order** The sort order used by the RSM Server. The default is binary.
- 11 Users.rsm File** The name of the file that contains all the user IDs for this RSM Server. If you are configuring a new RSM Server, you can enter a new path or accept the default name of `server_name.users.rsm`. If you do not enter a complete path, rsmgen assumes this file resides in the specified configuration directory.
- 12 Servers.rsm File** The name of the RSM Server domain file. If you are configuring a new RSM Server, you can enter a new path or accept the default name of `server_name.servers.rsm`. If you do not enter a complete path, rsmgen assumes this file resides in the specified configuration directory.
- 13 Logfiles.rsm File** The name of the file that contains the information about the log file for all servers in the RSM domain. If you are configuring a new RSM Server, you can enter a new path or accept the default name of `<server_name>.logfiles.rsm`. If you do not enter a complete path, rsmgen assumes this file resides in the specified configuration directory.
- 14 Events.rsm File** The name of the `events.rsm` file, that contains information about the server events defined for the RSM server. If you are configuring a new RSM Server, you can enter a new path or accept the default name of `server_name.events.rsm`. If you do not enter a complete path, rsmgen assumes this file resides in the specified configuration directory.

- 15 Keytab File** The absolute directory path and file name of the DCE security server's keytab file. Leave this field blank if you are not using DCE external security services.
- 16 Generate RUN File and Exit** Generates the RUN file and the RSM Server configuration files, then exits the program.
- 17 Exit Without Generating RUN File** Exits without generating a RUN file.

❖ **Changing a value**

- 1 Enter the option number.

You can change the value of options 1 through 15. `rsmgen` displays the current value for each option and prompts you to enter a new value.

- 2 Enter a new value. Press Return.
- 3 Repeat steps 1 and 2 to enter new values for each option you want to change.
- 4 To generate a RUN file and default configuration files, exit `rsmgen`, enter "16" and press Return.

To exit `rsmgen` without creating a RUN file, enter "17" and press Return.

See "RSM Server RUN file" on page 88 for more information about the RSM Server RUN file.

When `rsmgen` creates the RUN file, it verifies the existence and accuracy of the directory and file names you entered. If a file does not exist, `rsmgen` creates it. If `rsmgen` cannot verify some of the information, you see an error message and you return to the `rsmgen` menu. Select an option from the menu and enter new information.

When you change a value, `rsmgen` verifies that the following files exist:

- *RSM.cfg*

- *users.rsm*

---

**Note** The default *users.rsm* file defines a single user named “sa” with a NULL password. After you start the new RSM Server and Replication Server plug-in to Sybase Central, use the *USERS* folder to define a password for the “sa” user.

---

- *servers.rsm* – the default *servers.rsm* file is empty. Use the Sybase Central Add Server wizard to add entries. See the Replication Server plug-in help for more information.
- *logfiles.rsm* – the default *logfiles.rsm* does not contain any managed servers.
- *events.rsm* – the default file does not include any events.

## Modifying an existing RSM Server

- 1 Run `rsmgen`.
- 2 Enter the name of the RSM Server you want to modify. `rsmgen` displays the configuration values for the RSM Server.
- 3 Change the values you want to modify.
- 4 Select 16, Generate RUN File and Exit. A confirmation dialog box opens.
- 5 Select “Yes” to modify the RSM Server or “No” to return to the `rsmgen` menu.
- 6 When you select “Yes,” `rsmgen` modifies the RSM Server. You see information about the progress of the process in the Status box.

---

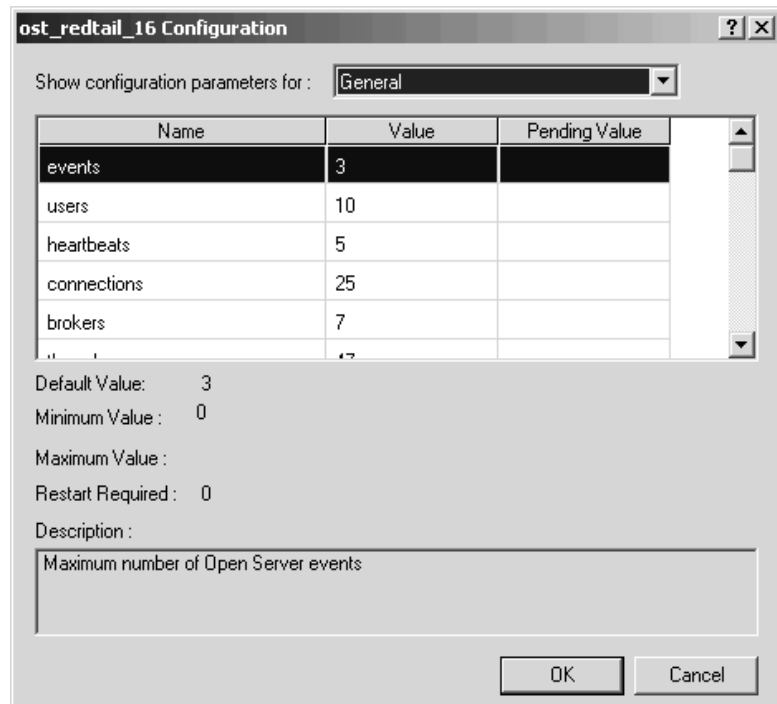
**Note** Direct upgrades from RSM versions earlier than 11.5 are not supported.

---

## Modifying parameters

You can configure RSM Server using the Server Configuration dialog box in the Replication Server plug-in to Sybase Central.

**Figure 7-1: The RSM Server Configuration dialog box**



The Server Configuration dialog box enables you to change the current value of a parameter. When you click OK, Sybase Central sends changes to the RSM Server.

❖ **Accessing the configuration dialog box**

- 1 Log in to the RSM Server from Sybase Central.
- 2 Right-click the RSM Server icon.
- 3 Select the Configure menu option.

The Server Configuration dialog box displays a list of parameters. For each parameter, the following information displays:

- The name of the parameter.
- The current value of the parameter.
- The default value of the parameter.
- A description of the parameter.

- The category to which the parameter belongs. This is used to limit the amount of parameters that display simultaneously, and to group similar parameters.
- The pending value of the parameter. This is the value to which the Current Value parameter is set when the server is restarted or when you click OK on the Server Configuration dialog box. The Pending Value field becomes empty when the Value parameter is changed.
- The minimum and maximum range to which a parameter can be set.
- Whether the server must be restarted before the new value takes effect.

---

**Note** Some pending values do not take effect until RSM Server is restarted. These values remain displayed in the Pending Value column of the Server Configuration dialog box until you restart RSM Server.

---

Table 7-2 lists some of the important configuration parameters, their default values, and explanations where necessary. You can set additional parameters using through the Server Configuration dialog box.

**Table 7-2: Configuration parameters and default values**

| Parameter   | Default value | Explanation                                                                                                                                             |
|-------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| users       | 10            | Maximum number of RSM Server users allowed.                                                                                                             |
| connections | 25            | Maximum number of outgoing connections from the RSM Server. Sybase recommends that you use 1.5 to 2 times the number of servers managed in the domain.  |
| brokers     | 7             | Number of threads dedicated to pinging the managed servers. Sybase recommends that you use 0.75 to 1 times the number of servers managed in the domain. |
| memory      | 20            | Maximum amount of memory (in megabytes) that the RSM Server can use.                                                                                    |

❖ **Changing the current value of a parameter**

- 1 Right-click the server you want to configure.
- 2 Select Configure from the pop-up menu.
- 3 The Server Configuration dialog box opens.
- 4 Double-click a parameter value in the Pending Value column.
- 5 When the value highlights, type in the new value, or, if the values in the Pending Value are restricted, select a value from the drop-down list.
- 6 Click OK.

The value in the Pending Value column takes effect immediately, unless a restart of the server is required for the value to change. Once the new value takes effect, it displays in the Value column. If the value is out of bounds according to the Minimum Value or the Maximum Value, you receive an error message.

- 7 Restart the server to allow any new parameter values that depend on restarting the server to take effect.

If there are no errors, the current Value parameter is set when the server is restarted (or when you click OK on the Server Configuration dialog box if changing the value does not require a server restart). The Pending Value parameter field becomes empty when the current Value parameter is changed.

## Deleting an RSM Server

You must delete an RSM Server manually from the configuration directory, `$$SYBASE/$SYBASE_RSM/install/admin`. Files you must delete to remove an RSM Server are:

- All configuration files (*.cfg* and *.rsm* files)
- The *RUN\_<servername>* file
- The log file

## Configuring a new RSM Server 12.5 installation

Before you can use RSM Server and Sybase Central to manage a replication system, you must:

- Start RSM Server. See “Starting an RSM Server” on page 87.
- Connect to RSM Server from Sybase Central. See “Connecting to an RSM Server manually” in the Replication Server plug-in help.

To complete the RSM configuration, use Sybase Central wizards and dialog boxes to:

- Change the password for the “sa” user to a non-NULL password.

- Modify the RSM Server logins to control which commands Sybase Central can issue.
- In the RSM Server domain, identify the Adaptive Servers, Replication Servers, RSM Servers, Open Servers, Sybase Replication Agents, and non-Sybase data servers that the RSM Server will manage.
- Modify RSM Server properties to define how RSM Server communicates with servers and clients, including setting the maximum number of users and connections.
- Set monitoring intervals that control the collection of information about error log files, connections, routes, partitions, and queues.
- Configure remote error log monitoring if an RSM Server is to monitor remote error logs.

## Setting up an RSM Server domain

Generally, Sybase recommends that you use the Sybase Central Add Server wizard to set up the Replication Server domain. However, in certain situations, you might prefer to use the following commands. For example, if you are setting domains for 30 servers, it may be easier to write a script using these commands than to use Sybase Central, so you can avoid having to issue each command to the RSM Server separately.

If you are installing an RSM Server for the first time and are using it to upgrade routes, define the RSM Server domain to include the Adaptive Servers and Replication Servers you want the specific RSM Server to manage.

- To add a Replication Server to the domain, enter:

```
repserver name createobj login pwd use security_settings
security_mechanism security_settings RSSD_Server
RSSD_database RSSD_user RSSD_user_pwd RSSD_dbo
RSSD_dbo_pwd log_file_path_name
```

- To add an Adaptive Server to the domain:

```
sqlserver name createobj login pwd
use_security_settings security_mechanism security_settings
log_file_path_name
```

where:

- *name* – is the name of the server you are adding.
- *login* – is your login name.

- *pwd* – is your password.
- *RSSD\_Server* – is the name of the RSSD Server you are defining.
- *RSSD\_database* – is the name of the RSSD.
- *RSSD\_user* – is the login name for the RSSD.
- *RSSD\_user\_pwd* – is the password for the RSSD.
- *RSSD\_dbo* – is the database owner for the RSSD.
- *RSSD\_dbo\_pwd* – is the password for the RSSD database owner.
- *log\_file\_path\_name* – is the path name for the log file.

Be sure you have enough log space in the RSSD before you execute `repserver creatobj`, which loads RSM stored procedures into the corresponding RSSD.

## Performance recommendation

The *RSM.cfg* file includes the configuration parameter for the maximum number of outgoing RSM Server connections. This parameter limits the total number of concurrent connections the RSM Server can initiate with all other servers that it manages in its domain.

---

**Note** You can configure the maximum number of outgoing RSM Server connections through Sybase Central as well. See the Replication Server plug-in help for more information.

---

Configure the RSM Server so that:

- The number of connections is at least three times the number of RSM Server broker threads (also in the *RSM.cfg* file).
- The number of users is set to at least three times the number of users expected to use the RSM Server concurrently.

If an Adaptive Server with many managed databases or RSSDs has a number of inactive connections open from the RSM Server and you want to reduce this number, reduce the number of broker threads in the RSM Server; however, doing so adversely affects RSM Server performance.

## Upgrading from RSM version 11.5.x

If you are upgrading your RSM Server from version 11.5.x or later to version 12.x, the conversion is done automatically at installation time. However, the directory structure for RSM 12.x is quite different from the directory structure for RSM 11.5.x. If you are upgrading from 11.5.x:

- 1 Copy all 11.5.x configuration files from *rep\_1151/admin/config* to *\$SYBASE/\$SYBASE\_RSM/admin/config*.
- 2 Copy the 11.5.x RUN file from *rep\_1151/install* to *\$SYBASE/\$SYBASE\_RSM/install*.
- 3 Edit the RUN file and make appropriate changes for file names and directories. See “RSM Server RUN file” on page 88 for more information.
- 4 Add 5MB to the log and data segments of the 11.5.x RSSD (space requirements for 12.x are higher). See the release bulletin for your platform for information about changes and new features in the current version of Replication Server.
- 5 Start the 12.x RSM Server from the 12.x directory structure. See “Starting an RSM Server” on page 87 for more information.
- 6 Add the 12.x RSM Server to the 12.x Sybase Central environment. See the installation guide for your platform for more information.
- 7 Upgrade the RSM stored procedures from 11.5x to 12.5. See the Replication Server plug-in help for more information.

---

**Note** Direct upgrades from RSM versions earlier than 11.5 are not supported. If you are installing RSM version 12.5 at a site that uses RSM version 11.0.x, you must upgrade first to version 11.5, then to version 12.5. See the upgrade information that came with your earlier version of RSM.

---

## Starting an RSM Server

Before you start RSM Server, make sure that:

- The interfaces file contains an entry for the RSM Server and for each server you want the RSM to manage. See the *Replication Server Installation Guide for UNIX Platforms* for information about the interfaces file.
- The login you use to start RSM Server has read and write access to RSM Server configuration files.
- The login has access to an interfaces file that contains an entry for the RSM Server and an entry for each server you want the RSM to manage.
- If you are upgrading from an earlier version of RSM, you must upgrade RSM stored procedures. To upgrade stored procedures from Sybase Central, select “Upgrade RSSD Stored Procedures.” See the Replication Server plug-in online help for more information.

### ❖ Starting an RSM Server

- To start an RSM Server, enter the RUN file name at the command line prompt:

```
$SYBASE/SYBASE-12_5/install/RUN_servername
```

## RSM Server RUN file

An RSM Server RUN file is used to start an RSM Server and to provide configuration information for that server.

Create the RUN file using `rsmgen`. See “Using `rsmgen`” on page 77 for more information about using `rsmgen`.

After you generate a RUN file, you can use it to start the RSM Server. See “Starting an RSM Server” on page 87 for more information.

## Stopping an RSM Server

This section explains how to stop an RSM Server. When you stop an RSM Server, all Sybase Central connections and in-process commands are terminated.

There are two ways to stop an RSM Server:

- Use the `isql shutdown` command.

- Use the Shutdown menu item on the Sybase Central RSM Server icon.

When you stop an RSM Server, it:

- Stops managing replication system servers
- Writes the following message to the RSM Server error log:  

```
RSM Server rsmserver_name exiting.
```
- Disconnects all Sybase Central and isql sessions
- Terminates

---

**Warning!** Before you stop an RSM Server, make sure that there are no Sybase Central sessions (because of server events, latency graphs, or materializations) connected to that server. If a Sybase Central session is connected when you stop an RSM Server, requests from that session cannot be completed. See the Replication Server plug-in help for more information.

---

❖ **Stopping an RSM Server using *isql***

- 1 Log in to RSM Server using *isql*:

```
isql -U<username> -P<password> -S <servername>
```

- 2 Shut down RSM Server.

- 3 At the *isql* prompt, enter:

```
shutdown
```

A disconnected *isql* session (including your session that issued the shutdown command) displays the following message:

```
DB-LIBRARY error:
```

```
Unexpected EOF from SQL Server.
```

❖ **Stopping an RSM Server using Sybase Central**

- 1 Right-click the RSM Server icon in Sybase Central.
- 2 Select Shutdown.



# Installing and Implementing Heterogeneous Datatype Support

This chapter describes how to install and implement the heterogeneous datatype support (HDS) feature in Replication Server version 12.6.

| Topic                                | Page |
|--------------------------------------|------|
| Introduction                         | 91   |
| HDS installation overview            | 93   |
| HDS installation and setup procedure | 94   |

## Introduction

The heterogeneous datatype support (HDS) feature in Replication Server version 12.6 supports replication into a non-Sybase replicate database. It requires:

- Replication Server system tables (`rs_lastcommit` and `rs_info`) created in the non-Sybase database, that support Replication Server functions such as `rs_get_lastcommit` and `rs_get_charset`.
- Function strings that:
  - a Replace certain language command and stored procedure invocations from the replicate Replication Server, then
  - b Produce operations in the replicate database that emulate the behavior of the commands and stored procedures that would exist in a Sybase Adaptive Server Enterprise (ASE) replicate database
- Non-Sybase datatypes that do not map directly to Replication Server datatypes (or Sybase ASE datatypes), which must be translated to the appropriate datatypes for replication into the replicate database.

## HDS components installed with Replication Server

The default installation of Replication Server version 12.6 includes the following HDS components:

- Function-string classes for each supported database
- Datatype classes
- Replication Server native datatype *literal descriptor* rows in the RSSD rs\_datatype table
- The Replication Server datatype translation engine

See the *Replication Server Administration Guide* for a list of function-string classes and datatype classes.

## HDS components installed separately

To use HDS, install the following components after installing Replication Server version 12.6:

- Datatype definitions
- Replication Server support objects in the replicate database
- Replication Server function strings
- Class-level translations for non-Sybase datatypes

### Datatype definitions

Datatype definitions assign a unique datatype ID to each datatype, and describe the attributes of each non-Sybase datatype, such as delimiters, length, scale, precision, minimum and maximum values, as well as how it is represented using native Replication Server datatypes. Replication Server uses datatype definitions to:

- Identify datatypes
- Convert datatypes into native datatypes for internal handling (if necessary)
- Translate datatypes to other datatypes

### Replication Server support objects

Replication Server relies on a replicate database to maintain some of the operational data that Replication Server needs to replicate to that database.

HDS accommodates the Replication Server replicate database requirements by creating two tables in the replicate database:

- `rs_info` – stores the character set and sort order used by the database. The Replication Server maintenance user ID must have select permission on this table.
- `rs_lastcommit` – is used by the replicate Replication Server to record information about the most recent replicated operations committed in the replicate database. Because this table is both read and updated by the replicate Replication Server, the Replication Server maintenance user ID must have both insert and update permission on this table.

Replication Server  
function strings

Function strings allow users to customize the database operations sent by the replicate Replication Server to the replicate database. HDS uses function strings to replace invocations of stored procedures and certain database commands that the replicate Replication Server sends to the replicate database.

The function strings required to support HDS are installed in the RSSD of the replicate Replication Server. Sample scripts are provided for this purpose.

Class-level  
translations for  
non-Sybase datatypes

HDS provides default datatype-to-datatype mappings, called **class-level translations**.

HDS provides a function-string class for each supported database server. The class-level translations are specific to each function-string class that supports a non-Sybase replicate database.

## HDS installation overview

Install and set up HDS in Replication Server version 12.6 with the following eight steps:

- 1 “Installing Replication Server database support objects” on page 94
- 2 “Installing datatype definitions” on page 96
- 3 “Installing class-level translations” on page 98
- 4 “Installing function strings” on page 101
- 5 “Creating a replicate database connection” on page 103
- 6 “Creating replication definitions” on page 105
- 7 “Creating subscriptions” on page 106
- 8 “Marking primary tables” on page 106

Once you complete all these steps, you can begin replicating transactions to a non-Sybase replicate database.

## HDS installation and setup procedure

The following sections provide detailed step-by-step procedures for installing and setting up HDS in Replication Server version 12.6.

### Installing Replication Server database support objects

There are two parts to installing the Replication Server database support objects in the non-Sybase replicate database:

- Set up the replicate database gateway server (for example, DirectConnect for Informix) to properly handle Replication Server communication with the replicate database.

Replication Server requires a database gateway to communicate with a non-Sybase replicate database. The database gateway “translates” the Sybase Open Client/Open Server protocol to ODBC or to the native communication protocol of the non-Sybase database.

- Create the Replication Server replicate database support objects in the replicate database, required to allow Replication Server to operate in a replicate database.

#### ❖ **Configuring the replicate database gateway server to support Replication Server operations**

- 1 Log in to the database gateway server with a user ID with sa permission in the database gateway server.
- 2 For databases other than Oracle, set the value of the TransactionMode property to long to give Replication Server control over transaction commits.

For the DirectConnect for Oracle database gateway, set the value of the autocommit property to 0 (zero) to give Replication Server control over transaction commits in Oracle.

- 3 Set the value of the SQLTransformation property to passthrough so that the database gateway does not perform any SQL language transformations.

- 4 Set the value of the TargetDecimalSeparator property to correspond with the non-Sybase database server localization settings, if needed.

❖ **Creating Replication Server database objects**

Execute a SQL script at the database gateway to create the Replication Server replicate database support objects in the replicate database. The script creates the tables in the replicate database required to support Replication Server operations.

Database object creation sample scripts are provided for each non-Sybase database supported by HDS. The following are the databases supported by HDS in Replication Server version 12.6, and the database object creation sample script for each non-Sybase database:

| Database                 | Script                               |
|--------------------------|--------------------------------------|
| Adaptive Server Anywhere | hds_asa_setup_for_replicate.sql      |
| DB2                      | hds_db2_setup_for_replicate.sql      |
| Informix                 | hds_informix_setup_for_replicate.sql |
| Microsoft SQL Server     | hds_msss_setup_for_replicate.sql     |
| Oracle                   | hds_oracle_setup_for_replicate.sql   |
| UDB                      | hds_udb_setup_for_replicate.sql      |

You must execute the appropriate script for your replicate database type.

To create the Replication Server replicate database support objects in the non-Sybase replicate database:

- 1 Refer to the comments in the appropriate script file for information on the permissions required for the database objects created by the script.
- 2 Log in to the database gateway server host, or a machine that has a network connection to the database gateway server host machine, using a user ID with adequate permission in the replicate database to create tables in that database.

---

**Note** In this procedure, isql is used as the Open Client application to access the database gateway. You can use any Open Client application to access the database gateway.

---

- 3 Use the following command at the operating system prompt to execute the database object creation script:

```
isql -User -Ppw -Sservice -iscript_name
```

where:

- *user* – is the user ID with table creation permission in the replicate database.
- *pw* – is the password for the user ID.
- *service* – is the name of the database gateway service configured to communicate with the replicate database.
- *script\_name* – is the name of the database object creation script file that you edited.

## Installing datatype definitions

You must execute a SQL script in the RSSDs of both the primary Replication Server and the replicate Replication Server to install datatype definitions. The script inserts in the RSSD *rs\_datatype* table datatype definitions for the replicate database datatypes.

### ❖ Installing datatype definitions in the RSSD

Sample installation scripts are provided for each non-Sybase database supported by HDS. The following databases are supported by HDS in Replication Server version 12.6, and the datatype definition installation script for each database.

**Table 8-1: Datatype definition installation scripts**

| Database                 | Script                       |
|--------------------------|------------------------------|
| Adaptive Server Anywhere | <i>hds_asa_udds.sql</i>      |
| DB2                      | <i>hds_db2_udds.sql</i>      |
| Informix                 | <i>hds_informix_udds.sql</i> |
| Microsoft SQL Server     | <i>hds_msss_udds.sql</i>     |
| Oracle                   | <i>hds_oracle_udds.sql</i>   |
| UDB                      | <i>hds_udb_udds.sql</i>      |

You must execute the appropriate script for your replicate database type.

- 1 Find the script you need for your replicate database, then edit the script by adding the following command line after the initial comments, where *rssd* is the name of the RSSD database:

```
use rssd
```

- 2 Log in to the RSSD data server or a machine with a network connection to the RSSD host machine using a user ID with owner permission in the RSSD database.

---

**Note** In this procedure, `isql` is used as the Open Client application to access the RSSD database. You can use any Open Client application to access the RSSD database.

---

- 3 Use the following command at the operating system prompt to execute the datatype definition installation script:

```
isql -User -Ppw -Sserver -Drssd -iscript_name
```

where:

- *user* – is the user ID with owner permission in the RSSD.
- *pw* – is the password for the user ID.
- *server* – is the server name of the RSSD host machine.
- *rssd* – is the database name of the RSSD.
- *script\_name* – is the name of the datatype definition installation script file that you edited.

---

**Note** You must repeat this procedure for both the primary Replication Server RSSD and the replicate Replication Server RSSD. You can also install datatype definitions in any other Replication Server RSSD in your replication system with no performance penalty.

---

## **Installing class-level translations**

Class-level translations specify the datatype translations to be performed on primary database datatypes handled by the primary Replication Server (published datatypes), based on the function-string class associated with the database connection to the replicate database.

You need to run a script if the primary database is Sybase Adaptive Server Enterprise (ASE) and the replicate database is a non-Sybase database. You must run a second script if both the primary and replicate databases are non-Sybase database. This second script creates class-level translations from the non-Sybase primary datatypes to the non-Sybase replicate datatypes.

Replication Server requires the class-level translations that translate from Sybase ASE datatypes to the non-Sybase datatypes of the replicate database to process the non-Sybase datatypes correctly in the same way it processes Sybase ASE datatypes.

Each non-Sybase database supported by HDS has class-level translations defined to support that database.

To install class-level translations, execute one or more SQL scripts in the RSSD of the replicate Replication Server.

Class-level translation installation sample scripts are provided for each database supported by HDS. Table 8-2 lists the databases supported by HDS in Replication Server version 12.6 and the class-level translation installation sample script for each database.

**Table 8-2: Class-level translation installation scripts**

| Databases                          | Script                         |
|------------------------------------|--------------------------------|
| Sybase ASE to Sybase ASA           | hds_clt_ase_to_asa.sql         |
| Sybase ASA to Sybase ASE           | hds_clt_asa_to_ase.sql         |
| Sybase ASA to DB2                  | hds_clt_asa_to_db2.sql         |
| Sybase ASA to Informix             | hds_clt_asa_to_informixsql     |
| Sybase ASA to Microsoft SQL Server | hds_clt_asa_to_msss.sql        |
| Sybase ASA to Oracle               | hds_clt_asa_to_oracle.sql      |
| Sybase ASA to UDB                  | hds_clt_asa_to_udb.sql         |
| DB2 to Sybase ASA                  | hds_clt_db2_to_asa.sql         |
| DB2 to Sybase ASE                  | hds_clt_db2_to_ase.sql         |
| DB2 to Informix                    | hds_clt_db2_to_informix.sql    |
| DB2 to Microsoft SQL Server        | hds_clt_db2_to_msss.sql        |
| DB2 to Oracle                      | hds_clt_db2_to_oracle.sql      |
| DB2 to UDB                         | hds_clt_db2_to_udb.sql         |
| Sybase ASE to Informix             | hds_clt_ase_to_informix.sql    |
| Informix to Sybase ASA             | hds_clt_informix_to_asa.sql    |
| Informix to Sybase ASE             | hds_clt_informix_to_ase.sql    |
| Informix to DB2                    | hds_clt_informix_to_db2.sql    |
| Informix to Microsoft SQL Server   | hds_clt_informix_to_msss.sql   |
| Informix to Oracle                 | hds_clt_informix_to_oracle.sql |
| Informix to UDB                    | hds_clt_informix_to_udb.sql    |
| Sybase ASE to Microsoft SQL Server | hds_clt_ase_to_msss.sql        |
| Microsoft SQL Server to Sybase ASA | hds_clt_msss_to_asa.sql        |
| Microsoft SQL Server to Sybase ASE | hds_clt_msss_to_ase.sql        |
| Microsoft SQL Server to DB2        | hds_clt_msss_to_db2.sql        |
| Microsoft SQL Server to Informix   | hds_clt_msss_to_informix.sql   |
| Microsoft SQL Server to Oracle     | hds_clt_msss_to_oracle.sql     |
| Microsoft SQL Server to UDB        | hds_clt_msss_to_udb.sql        |
| Sybase ASE to Oracle               | hds_clt_ase_to_oracle.sql      |
| Oracle to Sybase ASA               | hds_clt_oracle_to_asa.sql      |
| Oracle to Sybase ASE               | hds_clt_oracle_to_ase.sql      |
| Oracle to DB2                      | hds_clt_oracle_to_db2.sql      |
| Oracle to Informix                 | hds_clt_oracle_to_informix.sql |
| Oracle to Microsoft SQL Server     | hds_clt_oracle_to_msss.sql     |
| Oracle to UDB                      | hds_clt_oracle_to_udb.sql      |
| Sybase ASE to UDB                  | hds_clt_ase_to_udb.sql         |
| UDB to Sybase ASA                  | hds_clt_udb_to_asa.sql         |

| Databases                   | Script                                   |
|-----------------------------|------------------------------------------|
| UDB to Sybase ASE           | <code>hds_clt_udb_to_ase.sql</code>      |
| UDB to DB2                  | <code>hds_clt_udb_to_db2.sql</code>      |
| UDB to Informix             | <code>hds_clt_udb_to_informix.sql</code> |
| UDB to Microsoft SQL Server | <code>hds_clt_udb_to_mssql.sql</code>    |
| UDB to Oracle               | <code>hds_clt_udb_to_oracle.sql</code>   |

---

**Note** Class-level translations are not supplied for Sybase ASE datatypes to Microsoft SQL Server datatypes (or Microsoft SQL Server datatypes to Sybase ASE datatypes) because Microsoft SQL Server datatypes are directly compatible with Sybase ASE datatypes and require no translation. The files `hds_clt_ase_to_mssql.sql` and `hds_clt_mssql_to_ase.sql` contain only comments to that effect.

---

You must execute the appropriate scripts for your primary and replicate database types.

❖ **Installing class-level translations**

- 1 Find the script you need for your replicate database in Table 8-2, then edit the scripts for the databases you want to use as either the primary or replicate database by adding the following command line after the initial comments and before the first line of code in the script files, where *rssd* is the name of the RSSD database:

```
use rssd
```

You must perform this step for each class-level translations installation script you need to execute for the primary and replicate database types.

- 2 Log in to the RSSD data server or a machine with a network connection to the RSSD host machine, using a user ID with owner permission in the RSSD database to execute the datatype definition installation script.

---

**Note** `isql` is used as the Open Client application to access the RSSD database in this step. You can use any Open Client application to access the RSSD database.

---

- 3 Execute each class-level translations installation script for each class-level translations installation script you need to execute for the primary and replicate database types:

```
isql -User -Ppw -Sserver -Drssd -iscript_name
```

where:

- *user* – is the user ID with owner permission in the RSSD.
- *pw* – is the password for the user ID.
- *server* – is the server name of the RSSD host machine.
- *rssd* – is the database name of the RSSD.
- *script\_name* – is the name of the class-level translations installation script file that you edited.

## Installing function strings

To use a non-Sybase replicate database, function strings must:

- 1 Replace stored procedure and certain language command invocations that the replicate Replication Server normally sends to a Sybase ASE replicate database, and
- 2 Produce operations in the non-Sybase replicate database that emulate the behavior of the Replication Server stored procedures in a Sybase ASE replicate database.

A function-string class is defined for each supported database server; the function strings required to support the replicate database reside in the function-string class for that database. In the case of a non-Sybase database, these function strings replace the default Sybase ASE function strings that would be used by the replicate Replication Server if it were replicating into a Sybase ASE database.

You execute a SQL script in the RSSD database to install the function strings that support a non-Sybase replicate database.

### ❖ **Installing HDS function strings in the replicate Replication Server**

Function-string installation sample scripts are provided for each database supported by HDS. The following databases are supported by HDS in Replication Server version 12.6, and the function-string installation sample script for each database:

| Database             | Script                       |
|----------------------|------------------------------|
| ASA                  | hds_asa_funcstrings.sql      |
| DB2                  | hds_db2_funcstrings.sql      |
| Informix             | hds_informix_funcstrings.sql |
| Microsoft SQL Server | hds_mssql_funcstrings.sql    |
| Oracle               | hds_oracle_funcstrings.sql   |
| UDB                  | hds_udb_funcstrings.sql      |

---

**Note** Do not install the DB2 function strings provided with Replication Server version 12.6 if you already have a DB2 database configured as a replicate database with an earlier version of Replication Server. Instead, continue using the earlier versions with Replication Server version 12.6 and its HDS feature. The 12.6 version function strings may not be compatible with earlier versions.

---

You must execute the appropriate script for your replicate database type.

- 1 Find the function-string script you need, then edit the function-string installation sample script for the database you want to use as a replicate database by adding the following command line after the initial comments and before the first line of code in the script file, where *rssd* is the name of the RSSD database:

```
use rssd
```

- 2 Log in to the RSSD data server or a machine with a network connection to the RSSD host machine, using a user ID with owner permission in the RSSD database to execute the function string installation script.

---

**Note** *isql* is used as the Open Client application to access the RSSD database in this step. You can use any Open Client application to access the RSSD database.

---

- 3 Execute the function-string installation script with the following:

```
isql -User -Ppw -Sserver -Drssd -iscript_name
```

where:

- *user* – is the user ID with owner permission in the RSSD.
- *pw* – is the password for the user ID.
- *server* – is the server name of the RSSD host machine.

- *rssd* – is the database name of the RSSD.
  - *script\_name* – is the name of the function string installation script file that you edited.
- 4 After you execute the SQL script to install the function strings, you must shut down and restart the replicate Replication Server to refresh its function-string cache.
- Log in to the replicate Replication Server with a user ID with *sa* permission in the Replication Server to shut down the Replication Server.
  - At the *isql* prompt, enter:
 

```
shutdown
```
  - After Replication Server shuts down, restart the replicate Replication Server by invoking the Replication Server executable program:
 

```
repserver
```

## Creating a replicate database connection

After you have installed datatype definitions, Replication Server database objects, function strings, and class-level translations, you must create a database connection to the replicate database. Replication Server uses database connections to specify how it connects to a database and how it handles the information it sends to and receives from the database.

To create a database connection for a non-Sybase replicate database, log in to the replicate Replication Server and execute a database connection script that invokes the Replication Server *create connection to* command.

### ❖ Creating a database connection for a non-Sybase replicate database

Sample scripts are provided for each non-Sybase database supported by HDS. The following databases are supported by HDS in Replication Server version 12.6 and the database connection sample script for each database:

| Database             | Script                                    |
|----------------------|-------------------------------------------|
| ASA                  | <i>hds_asa_connection_sample.sql</i>      |
| DB2                  | <i>hds_db2_connection_sample.sql</i>      |
| Informix             | <i>hds_informix_connection_sample.sql</i> |
| Microsoft SQL Server | <i>hds_msss_connection_sample.sql</i>     |
| Oracle               | <i>hds_oracle_connection_sample.sql</i>   |

| Database | Script                                     |
|----------|--------------------------------------------|
| UDB      | <code>hds_udb_connection_sample.sql</code> |

Find the sample script you need in the table, then edit the database connection sample script for the database you want to use as a replicate database.

- 1 Modify create connection to to specify the name of the database gateway server and database name of the replicate database:

```
create connection to rbds.rdb
```

where:

- *rbds* – is the service name of the database gateway for the replicate database.
- *rdb* – is the database name of the replicate database, in the format *service.database*.

- 2 Modify set username to specify the user ID of the Replication Server maintenance user for the replicate database, where *rs\_maint\_user* is the user ID of the Replication Server maintenance user for the replicate database:

```
set username rs_maint_user
```

- 3 Modify set password to specify the password of the Replication Server maintenance user for the replicate database, where *rs\_maint\_user\_ps* is the password of the replicate Replication Server maintenance user for the replicate database:

```
set password rs_maint_user_ps
```

---

**Note** The Replication Server maintenance user ID must be granted update permission on the replicate database.

---

- 4 Modify [with log transfer on] [, dsi\_suspended] to set up the database connection for the intended use of the database.

If the database is to be used as a bidirectional database (both a primary and a replicate), enable only the log transfer on option:

```
with log transfer on
```

If the database is to be used as a primary database only, enable both the log transfer on option and the dsi\_suspended option:

```
with log transfer on, with dsi_suspended
```

If the database is to be used as a replicate database only, enable only the log transfer off option:

```
with log transfer off
```

- 5 With a user ID with sa permission in the replicate Replication Server to execute the database connection script, log in to the Replication Server host machine or a machine with a network connection to the replicate Replication Server host machine.

---

**Note** In this procedure, isql is used as the Open Client application to access the replicate Replication Server. You can use any Open Client application to access the replicate Replication Server.

---

- 6 At the operating system prompt, enter:

```
isql -User -Ppw -Sserver -Drepsvr -iscript_name
```

where:

- *user* – is the user ID with sa permission in the replicate Replication Server.
- *pw* – is the password for the user ID.
- *server* – is the name of the replicate Replication Server host machine.
- *repsvr* – is the server name of the replicate Replication Server.
- *script\_name* – is the name of the database connection script file that you edited.

---

**Note** After you create the Replication Server database connection to the replicate database, verify the database side of the connection by using the user ID and password you specified for the Replication Server maintenance user, and logging in to the replicate database and selecting data from tables in the database.

---

## Creating replication definitions

No special procedure is required to create replication definitions for the primary tables when you use HDS in Replication Server version 12.6 to replicate transactions to a non-Sybase replicate database.

See Chapter 8, “Managing Replicated Tables” in the *Replication Server Administration Guide* for instructions.

## Creating subscriptions

No special procedure is required to create subscriptions when you use HDS in Replication Server version 12.6 to replicate transactions to a non-Sybase replicate database.

See Chapter 8, “Managing Replicated Tables” in the *Replication Server Administration Guide* for instructions.

## Marking primary tables

No special procedure is required to mark the primary tables for replication when you use HDS in Replication Server version 12.6 to replicate transactions to a non-Sybase replicate database.

See Chapter 8, “Managing Replicated Tables” in the *Replication Server Administration Guide* for instructions.

For more information about creating a subscription, see the *Adaptive Server Enterprise System Administration Guide* or the appropriate *Replication Agent Administration Guide*.

# Worksheets

This appendix contains the Replication Server Installation Worksheet, and the Database Setup Worksheet.

| Topic                                     | Page |
|-------------------------------------------|------|
| Replication Server Installation Worksheet | 108  |
| Database Setup Worksheet                  | 111  |

# Replication Server Installation Worksheet

Make a copy of this worksheet for each Replication Server you install. Fill out the worksheet as you read Chapter 1, “Preparing to Install and Configure Replication Server.”

Required worksheet items are marked with an asterisk (\*). `rs_init` has default values for items that are *not* marked. To use a default value, leave the unmarked item blank and fill it in on the worksheet when you run `rs_init`.

## Release directory

|                    |
|--------------------|
| Release directory: |
|--------------------|

## Replication Server information

|                                            |     |    |
|--------------------------------------------|-----|----|
| Replication Server name:*                  |     |    |
| Is this Replication Server the ID Server?* | Yes | No |
| Replication Server error log:              |     |    |
| Replication Server configuration file:     |     |    |
| Replication Server password encryption:    | Yes | No |
| Replication Server character set:          |     |    |
| Replication Server language:               |     |    |
| Replication Server sort order:             |     |    |

## Replication Server security information

|                                                                       |     |         |
|-----------------------------------------------------------------------|-----|---------|
| <i>Solaris only</i> – enable network security?*                       | Yes | No      |
| If Yes, security system:                                              | dce | csfkrb5 |
| If Yes, login name:                                                   |     |         |
| If Yes, keytab file name:                                             |     |         |
| <i>All platforms</i> – use Secure Sockets Layer (SSL) security?       | Yes | No      |
| If Yes, SSL identity file:                                            |     |         |
| If Yes, SSL private key password (default is <code>password</code> ): |     |         |

## Replication Server interfaces information

|                    |
|--------------------|
| Hostname/address:* |
| Port:*             |
| Name alias:*       |

**ID Server information**

|                                 |
|---------------------------------|
| ID Server name:*                |
| ID Server user:                 |
| ID Server password:             |
| Starting Replication Server ID: |
| Starting database ID:           |

**Replication Server System Database choice**

*This option is not available for Compaq Tru64 UNIX or SGI.*

|                                         |     |    |
|-----------------------------------------|-----|----|
| Will RSSD be embedded ? (default is no) | Yes | No |
|-----------------------------------------|-----|----|

**Adaptive Server Anywhere Embedded Replication Server System Database information**

*Complete if you selected Yes for "Will RSSD be embedded?"*

|                                           |
|-------------------------------------------|
| Embedded RSSD name:*                      |
| Embedded RSSD database file directory:*   |
| Embedded RSSD transaction log directory:* |
| Embedded RSSD backup directory:*          |
| Embedded RSSD error log directory:*       |

**Adaptive Server Enterprise Replication Server System Database information**

*Complete if you selected No for "Will RSSD be embedded?"*

|                                          |     |    |
|------------------------------------------|-----|----|
| RSSD SQL Server (Adaptive Server) name:* |     |    |
| RSSD name:                               |     |    |
| Will RSSD be replicated?*                | Yes | No |
| Allow HA Failover for RSSD connections?  | Yes | No |
| Create RSSD:*                            | Yes | No |
| SA user:                                 |     |    |
| SA password:*                            |     |    |
| Primary user:                            |     |    |
| Primary password:                        |     |    |
| Maintenance login:                       |     |    |
| Maintenance password:                    |     |    |

### Adaptive Server Enterprise RSSD device information

Complete if you  
selected No for  
“Will RSSD be  
embedded?”

|                                |     |    |
|--------------------------------|-----|----|
| Size of the RSSD database:     |     |    |
| RSSD device name:*             |     |    |
| Create the RSSD device:*       | Yes | No |
| RSSD device physical name:     |     |    |
| RSSD device size:              |     |    |
| Size of the RSSD log:          |     |    |
| RSSD log device name:*         |     |    |
| Create the RSSD log device:*   | Yes | No |
| RSSD log device physical name: |     |    |
| RSSD log device size:          |     |    |

### Disk partition information

|                                         |
|-----------------------------------------|
| Disk partition path:*                   |
| Logical identifier for disk partition:* |
| Size of disk partition:                 |
| Start value for partition:              |

### Remote site connections information

|                                |
|--------------------------------|
| Replication Server login name: |
| Replication Server password:   |

### RSSD RepAgent information

Complete if you  
selected Yes for  
“Will RSSD be  
replicated?”

|                |
|----------------|
| RepAgent name: |
| RS user:       |
| RS password:   |

## Database Setup Worksheet

Make a copy of this worksheet for each database you add to the replication system. Fill out the worksheet as you read Chapter 1, “Preparing to Install and Configure Replication Server.” Refer to the information on the worksheet when you use `rs_init` to add the database to your replication system.

Required worksheet items are marked with an asterisk (\*). `rs_init` has default values for items that are *not* marked. To use the default values, leave the unmarked items blank and fill them in on the worksheet when you run `rs_init`.

### Replication Server information

|                           |
|---------------------------|
| Replication Server name:* |
| RS SA user:*              |
| RS SA password:*          |

### Replication Server interfaces information

|                    |
|--------------------|
| Hostname/address:* |
| Port:*             |
| Name alias:        |

### Database information

|                                                                   |     |    |
|-------------------------------------------------------------------|-----|----|
| SQL Server (Adaptive Server) name:*                               |     |    |
| SA user:                                                          |     |    |
| SA password:                                                      |     |    |
| Database name:                                                    |     |    |
| Will the database be replicated?*                                 | Yes | No |
| Maintenance user:                                                 |     |    |
| Maintenance password:                                             |     |    |
| Is this a physical connection for an existing logical connection? | Yes | No |

### Logical connection information

Complete if you selected *Yes* for “Is this a physical connection for an existing logical connection?”

|                                                        |        |         |
|--------------------------------------------------------|--------|---------|
| Is this an active connection or a standby connection?* | Active | Standby |
| Logical DS name:*                                      |        |         |
| Logical DB name:*                                      |        |         |

Complete the rest of the items in this section only if you selected “Standby” in response to “Is this an active connection or standby connection?”

|                                                   |     |    |
|---------------------------------------------------|-----|----|
| Active DS name:*                                  |     |    |
| Active DB name:*                                  |     |    |
| Active DB SA user:*                               |     |    |
| Active DB SA password:*                           |     |    |
| Initialize standby using dump and load?*          | Yes | No |
| Use dump marker to start replicating to standby?* | Yes | No |

Complete the following three sections if you selected Yes for “Will the database be replicated?”

### Database RepAgent information

|                |
|----------------|
| RepAgent name: |
| RS user:       |
| RS password:   |

Complete the following two sections if the database can run only with an LTM (as opposed to a RepAgent).

### Database Log Transfer Manager information

|                          |     |    |
|--------------------------|-----|----|
| LTM name:*               |     |    |
| RS user:                 |     |    |
| RS password:             |     |    |
| LTM admin user:          |     |    |
| LTM admin password:      |     |    |
| LTM error log:           |     |    |
| LTM configuration file:  |     |    |
| LTM password encryption: | Yes | No |
| LTM language:            |     |    |
| LTM character set:       |     |    |
| LTM sort order:          |     |    |

### LTM interfaces information

|                    |
|--------------------|
| Hostname/address:* |
| Port:*             |
| Name alias:        |

# Using *rs\_init* with Resource Files

This appendix explains how to use *rs\_init* resource files. It also lists the *rs\_init* command line options.

| Topic                                     | Page |
|-------------------------------------------|------|
| Using resource file templates             | 113  |
| Using resource files for <i>rs_init</i>   | 114  |
| Using <i>rs_init</i> command line options | 116  |
| Sample Replication Server resource file   | 117  |

## Using resource file templates

Instead of using *rs\_init* interactively, you can use a resource file to install, configure, upgrade, or downgrade a Replication Server. Resource files are text files that you can modify with any text editor that can save ASCII format files. To create a resource file, copy and edit a template file supplied with the Replication Server software. Then execute *rs\_init* with the *-r* command line option, specifying the resource file that *rs\_init* is to use for input.

Sybase supplies several resource file templates for Replication Server. Each template contains the attributes that are valid for a certain *rs\_init* operation.

The following are the Replication Server resource file templates. The templates are located in subdirectories of the *init* subdirectory of the Sybase installation directory:

**Table B-1: Resource file templates for Replication Server**

| Template name     | Description                               |
|-------------------|-------------------------------------------|
| <i>install.rs</i> | Configure a new Replication Server.       |
| <i>setupdb.rs</i> | Add a database to the replication system. |

| Template name      | Description                                                                                                                         |
|--------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| <i>upgr.rs</i>     | Upgrade an RSSD for a Replication Server. Use this template after installing new Replication Server software.                       |
| <i>upgrdb.rs</i>   | Upgrade a user database that is already part of a replication system.                                                               |
| <i>downgr.rs</i>   | Downgrade an RSSD for a Replication Server. Use this template before reinstalling the previous Replication Server software release. |
| <i>eers.rs</i>     | Enable password encryption for a Replication Server.                                                                                |
| <i>eeltm.rs</i>    | Enable password encryption for an LTM.                                                                                              |
| <i>updrscf.rs</i>  | Alter a password in a Replication Server configuration file.                                                                        |
| <i>updltnmf.rs</i> | Alter a password in an LTM configuration file.                                                                                      |

---

## Using resource files for rs\_init

This section explains how to prepare a resource file for rs\_init.

### ❖ Using resource files for rs\_init

- 1 From Table B-1, find the resource file template you want to use in.
- 2 Make a copy of the template you want to use and rename it to distinguish it from the original. For example:

```
cp install.rs install.rsx
```

---

**Note** You must have read and write permissions on the copy of the resource file template that you want to edit. You may need to grant write permission to yourself as the file owner.

---

- 3 Use a text editor to edit the new resource file.

To use the vi editor, for example, enter:

```
vi install.rsx
```

See “Editing a resource file” on page 115 for instructions.

- 4 When you have finished editing the resource file, start rs\_init from the operating system prompt, using the -r flag (see Table B-2 on page 116) to specify your resource file. For example:

```
$SYBASE/install/rs_init -r install.rsx
```

---

**Warning!** If you try to start a resource file session with an input file that is not an edited copy of one of the resource file templates, rs\_init fails upon validation of the input file.

---

## Editing a resource file

Resource files list the attributes to be defined during an rs\_init session and the values for these attributes. Attribute entries are in this format:

```
product_name.attribute:value
```

where:

- *product\_name* – is either sybinit or rs.
- *attribute* – is an item for which you are supplying information, such as a server name or network protocol.
- *value* – is the value you want to assign to the attribute.

Resource file entries can be only one line long (80 characters).

rs\_init ignores blank lines and lines that begin with a pound sign (#).

If you do not enter a valid value for every required attribute, rs\_init returns an error when you try to use the resource file.

If a Sybase-defined default value exists for an attribute, you can specify the default with the special value USE\_DEFAULT.

Certain resource file attributes can take lists of values. Attributes that can accept lists of values end with “\_list.” Use commas to separate values. For example:

```
rs.rs_rs_network_protocol_list:tcp,ipx
```

If you use a resource file to upgrade or modify a Replication Server, you can use the UNCHANGED value to indicate that a particular attribute should remain unchanged.

You cannot use the USE\_DEFAULT or the UNCHANGED value for required attributes with a null default value, except for attributes that specify passwords. If you enter USE\_DEFAULT or UNCHANGED for attributes that specify passwords, rs\_init uses a NULL password.

## Using rs\_init command line options

After you have edited your resource file, start rs\_init from the operating system prompt:

```
rs_init resource_file_name [-option] [parameter]
```

where:

- *option* – is the letter specifying a command line option.
- *parameter* – is any valid parameter for that option.

You can specify more than one command line option. For a resource file session, you must specify the -r option and the resource file name. Table B-2 lists the available options for a resource file. You can also use some of these options in an interactive rs\_init session.

**Table B-2: rs\_init command line options**

| Flags | Parameters                                                                   | Explanation                                                                                                                                                                                                                   |
|-------|------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -a    | n/a                                                                          | Validates the resource file and exits without performing the configuration task. Without the -a flag, rs_init validates the resource file and continues the product configuration. You must use the -r flag with the -a flag. |
| -c    | See “Replication Server information” on page 6 for a list of character sets. | Specifies the character set used for all messages and prompts. The -c flag forces rs_init to use a particular character set. Otherwise, rs_init uses your system’s default character set.                                     |
| -e    | n/a                                                                          | Records information about the user’s environment and exits. Information is written to the log file. Without the -e flag, rs_init records user environment information and continues the product configuration.                |
| -h    | n/a                                                                          | Prints out usage message (help) and exits.                                                                                                                                                                                    |
| -l    | French, German, Japanese, Portuguese, Spanish, Chinese, Korean               | Specifies the language used for all messages and prompts. The -l flag forces rs_init to use a particular language. Without this option, rs_init uses U.S. English.                                                            |
| -log  | Path and file name of log file                                               | Lets the user specify location of the session log file. Without the -log flag, rs_init uses the default log location (\$SYBASE/init/log).                                                                                     |
| -r    | Path and file name of resource file                                          | Specifies that rs_init is to take input from the listed resource file. Use this flag in noninteractive sessions to configure new server products, upgrade existing server products, or modify existing server products.       |

| Flags              | Parameters                       | Explanation                                                                                                                                                                                                                                                                                                         |
|--------------------|----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -s                 | Path of Sybase release directory | Specifies the Sybase release directory. If you do not use the -s flag, rs_init assumes that the Sybase release directory is the current directory.                                                                                                                                                                  |
| -T IGNORE_WARNINGS | n/a                              | Entering certain values for some attributes causes rs_init to exit with a warning. (rs_init exits, for instance, if you specify an operating system file for the location of the master device.) Invoking an rs_init resource file session with the -T IGNORE_WARNINGS flag allows the rs_init session to continue. |
| -v                 | n/a                              | Prints the rs_init version string and exits.                                                                                                                                                                                                                                                                        |

## Sample Replication Server resource file

This section contains a sample resource file for enabling password encryption for a Replication Server. Your resource file will have different values for many of the attributes, but will otherwise be similar to the sample.

```
#####
RESOURCE TEMPLATE
#
This file contains a list of configuration attributes
for Sybase Replication Server. This is the template for
configuring a new Replication Server. DO NOT EDIT THIS FILE.
Copy the template to another file and edit that.
#
Syntax of the resource file is:
#
product_name.attribute:value
#
Attributes with a value of USE_DEFAULT will use the Sybase
defaults for this platform.
#
NOTES:
Generic attributes are prefaced by "sybinit." The
only generic attributes are "release_directory" and "product."
#
#####

#####
RELEASE LOCATION
#
#
```

```
sybinit.release_directory: /usr/u/sybase
The product that you wish to configure. Possible values are:
rs
#
sybinit.product: rs

#####
REPLICATION SERVER ATTRIBUTES
#

This operation installs a new Replication Server.
rs.rs_operation: rs_install

#####
ID SERVER INFORMATION
#
Name of the ID Server
rs.rs_idserver_name: IDRS

Is the ID Server the same as the Replication Server that is being
installed ? Default is no
rs.rs_id_server_is_rs_server: yes

Login that other Replication Servers will use to connect with
the ID Server. Default is <rs_idserver_name>_id_user.
rs.rs_idserver_user: USE_DEFAULT

Password for the ID Server user. Default is <rs_idserver_name>_id_passwd
rs.rs_idserver_pass: USE_DEFAULT

The next two attributes should be set only when installing an ID Server
and there are multiple ID Server domains

First ID used for Replication Servers in this ID Server domain
rs.rs_start_rs_id: USE_DEFAULT

First ID used for databases in this ID Server domain
rs.rs_start_db_id: USE_DEFAULT

#####
REPLICATION SERVER INFORMATION
#
```

```
Replication Server name
rs.rs_name: NYRS

Will the Replication Server manage databases with primary data,
submit asynchronous transactions, or serve as an intermediate
site in an indirect route ? Default is no
rs.rs_requires_ltm: no

Will the Replication Server(11.0 or higher) manage databases with
primary data, submit asynchronous transactions, or serve as an
intermediate site in an indirect route ? Default is yes
rs.rs_needs_repagent: yes

Locations of the errorlog and config file for the Replication Server.
The default names of these files are <rs_name>.log and <rs_name>.cfg
respectively.
The default directory in which these files are located is the current
working directory on Unix platforms, and in %SYBASE%\install on PC platforms.
rs.rs_rs_errorlog: USE_DEFAULT
rs.rs_rs_cfg_file: USE_DEFAULT

Character set to be used by this Replication Server (and the RSSD LTM
if needed)
rs.rs_charset: USE_DEFAULT

Language to be used by this Replication Server (and the RSSD LTM if needed)
rs.rs_language: USE_DEFAULT

Sort order to be used by this Replication Server (and the RSSD LTM if needed)
rs.rs_sortorder: USE_DEFAULT

#####
REPLICATION SERVER SYSTEM DATABASE CHOICE
#

Is this an embedded rssd
rs.rs_rssd_embedded: no

#####
EMBEDDED REPLICATION SERVER SYSTEM DATABASE INFORMATION
The following only applies if embedded RSSD is chosen
#

erssid name
rs.rs_erssid_name: rep_erssid
```

```
embedded rssd database directory
rs.rs_erssd_database_dir: /database

embedded rssd transaction log directory
rs.rs_erssd_translog_dir: /translog

embedded rssd backup directory
rs.rs_erssd_backup_dir: /backup

embedded rssd error log directory
rs.rs_erssd_errorlog_dir: /errorlog

#####
REPLICATION SERVER SYSTEM DATABASE INFORMATION
The following only applies if embedded RSSD is not chosen

Name of the SQL Server that will manage the Replication Server's
system database.
rs.rs_rssd_sqlsrvr: NYDS

Name of the database where the Replication Server system tables
will be stored. Default is <rs_name>_RSSD
rs.rs_rssd_db: USE_DEFAULT

Do you want the RSSD connections to allow HA failover? Default is no
rs.rs_rssd_ha_failover: no

Do you want rs_init to create the system database ? Default is no
rs.rs_create_rssd: no

sa login for the system SQL Server - default is sa
rs.rs_rssd_sa_login: USE_DEFAULT

sa password for the system SQL Server - default is NULL
rs.rs_rssd_sa_pass:

Name of the RSSD primary user. Default is <rs_rssd_db>_prim
rs.rs_rssd_prim_user: USE_DEFAULT

Password for the RSSD primary user. Default is <rs_rssd_db>_prim_ps
rs.rs_rssd_prim_pass: USE_DEFAULT

Name of the RSSD maintenance user. Default is <rs_rssd_db>_maint
rs.rs_rssd_maint_user: USE_DEFAULT
```

```
Password for the RSSD maintenance user. Default is <rs_rssd_db>_maint_ps
rs.rs_rssd_maint_pass: USE_DEFAULT

The dbo_user and dbo_password attributes are not used by default. They
should be used only if the RSSD requires an LTM and the log should be
scanned by someone other than rs_rssd_sa_login. This user should already
exist in the database.

Name of the Database Owner for the RSSD
rs.rs_rssd_dbo_user: USE_DEFAULT

Password for the database owner
rs.rs_rssd_dbo_pass: USE_DEFAULT

#####
REPLICATION SERVER SYSTEM DATABASE DEVICE INFORMAITON
The following only applies if embedded RSSD is not chosen
(USED ONLY IF RS_INIT IS TO CREATE THE RSSD)

Size of the system database in MB. Default and minimum is 10
rs.rs_rsdddb_size: 10

Size of the log for the system databas in MB. Default and minimum is 10
rs.rs_rssd_log_size:10

Name of the device on which the system database is to be created
Default is master
rs.rs_rssd_db_device_name: dbdev

Do you want rs_init to create this device for the system database ?
Default is no
rs.rs_create_rssd_database_dev: no

Physical pathname of the device for the system database
rs.rs_rssd_db_device_path: /work/dev1

Size of the device for the system database
rs.rs_rsdddb_device_size: 10

Name of the device on which the log for the system database is to
be created
rs.rs_rssd_log_device_name: logdev

Do you want rs_init to create this device for the log for the system
database ? Default is no
rs.rs_create_rssd_log_dev: no
```

```
Physical pathname of the device for the log for the system database
rs.rs_rssd_log_device_path: /work/dev2

Size of the device for the log for the system database
rs.rs_rssd_log_device_size:10

#####
DISK PARTITION INFORMATION
#

Full path name of a raw disk partition for the Replication Server
rs.rs_diskp_name: /work/dev3

Logical identifier name for the raw disk partition for the Replication
Server
rs.rs_diskp_lname: part1

Size, in megabytes, of the raw disk partition.Default is 20.
rs.rs_diskp_size: 20

The offset, in megabytes, at which the Replication Server should begin
writing in the raw disk partition. Default is 0
rs.rs_diskp_vstart: 0

#####
REMOTE SITE CONNECTION INFORMATION
#

Replication Server login name that other Replication Servers
will use to connect with this Replication Server
Default is <rs_name>_rsi
rs.rs_rs_user: USE_DEFAULT

Password for the Replication Server login name
Default is <rs_name>_rsi_ps
rs.rs_rs_pass: USE_DEFAULT

#####
SYSTEM DATABASE LOG TRANSFER MANAGER INFORMATION
(IF RSSD NEEDS LTM)

Name of the RSSD LTM. Default is <rs_rssd_sqlsrvr>_<rs_name>_RSSD_ltm.
rs.ltm_name: NY_LTM
```

```
Replication Server login name that the log transfer manager
will use when connecting to the Replication Server
Default is <rs_name>_ltm
rs.rs_ltm_rs_user: USE_DEFAULT

Password for the login name for the log transfer manager
Default is <rs_name>_ltm_ps
rs.rs_ltm_rs_pass: USE_DEFAULT

Login name for the user who will start and shutdown the log
transfer manager for the Replication Server system database
Default is sa
rs.rs_ltm_admin_user: USE_DEFAULT

Password for the admin user - default is NULL
rs.rs_ltm_admin_pass: USE_DEFAULT

#####
ID SERVER INTERFACES INFORMATION
These attributes are valid only for Unix platforms. On PC platforms,
adding interface file entries through resource files is not supported.
rs.do_add_id_server must be no on these platforms.
#

Add ID Server to interfaces file? Default is no
rs.do_add_id_server: USE_DEFAULT

Connect retry count; number of times client tries to connect
to ID Server before giving up
rs.rs_id_server_connect_retry_count: USE_DEFAULT

Connect retry delay time (in seconds); amount of time client
waits between each connection attempt
rs.rs_id_server_connect_retry_delay_time: USE_DEFAULT

Notes associated with ID Server interfaces file entry
rs.rs_id_server_notes: Default Sybase Configuration

Protocol for ID Server network listener
rs.rs_id_server_network_protocol_list: tcp

Name of host for ID Server
rs.rs_idserver_hostname: herbie

Port numbers for network listener
rs.rs_idserver_port: 5002
```

```
#####
REPLICATION SERVER INTERFACES INFORMATION
These attributes are valid only for Unix platforms. On PC platforms,
adding interface file entries through resource files is not supported.
rs.do_add_replication_server must be no on these platforms.
#

Add Replication Server to interfaces file?
rs.do_add_replication_server: no

Connect retry count; number of times client tries to connect
to Replication Server before giving up
rs.rs_rs_connect_retry_count: USE_DEFAULT

Connect retry delay time (in seconds); amount of time client
waits between each connection attempt
rs.rs_rs_connect_retry_delay_time: USE_DEFAULT

Notes associated with Replication Server interfaces file entry
rs.rs_rs_notes: Default Sybase Configuration

Protocol for Replication Server network listener
rs.rs_rs_network_protocol_list: tcp

Name of host for Replication Server
rs.rs_rs_hostname: herbie

Port numbers for network listener
rs.rs_rs_port: 5005

#####
LOG TRANSFER MANAGER INTERFACES INFORMATION - IF RSSD HAS LTM
These attributes are valid only for Unix platforms. On PC platforms,
adding interface file entries through resource files is not supported.
rs.do_add_ltm must be no on these platforms.

Add Log Transfer Manager to interfaces file?
rs.do_add_ltm: no

Connect retry count; number of times client tries to connect
to Log Transfer Manager before giving up
rs.rs_ltm_connect_retry_count: USE_DEFAULT

Connect retry delay time (in seconds); amount of time client
waits between each connection attempt
```

```
rs.rs_ltm_connect_retry_delay_time: USE_DEFAULT

Notes associated with Log Transfer Manager interfaces file entry
rs.rs_ltm_notes: Default Sybase Configuration

Protocol for Log Transfer Manager network listener
rs.rs_ltm_network_protocol_list: tcp

Name of host for Log Transfer Manager
rs.rs_ltm_hostname: herbie

Port numbers for network listener
rs.rs_ltm_port: 5000

#####
REPLICATION SERVER SECURITY INFORMATION
These attributes apply to the security features available
for the replication server. This option is only available
on Solaris and NT.

Enable external network security
rs.rs_network_security_enable: no

Type of network security for the Replication Server, choices
are "dce" or "csfkrb5",
rs.rs_network_security_system: USE_DEFAULT

Login name for the user who will principle user, this
login name will be used for all secure connections, Sybase
recommends the name of the Replication Server as the
principle user name.
rs.rs_principal_user_name: USE_DEFAULT

Full path to the location of keytab file
rs.rs_keytab_file: USE_DEFAULT

Use Secure Socket Layer(ssl) security
rs.rs_use_ssl: no

Full path to the location of the ssl identity file
rs.rs_ssl_identity_file: USE_DEFAULT

Password for the ssl private key
rs.rs_ssl_pkey_password: USE_DEFAULT

end of resource file
```



# Sample Replication System

This appendix describes a sample replication system and the steps needed to set it up.

| Topic                                              | Page |
|----------------------------------------------------|------|
| Description of the Sample replication system       | 127  |
| Setting up the example                             | 128  |
| Testing and troubleshooting the replication system | 133  |

The replication system replicates the changes made to two tables in the pubs2 database from one Adaptive Server to another Adaptive Server.

You can set up this example as an introduction to using Replication Server or to test your replication system installation.

---

**Note** The application architecture for this example is similar to the decision-support model described in the *Replication Server Design Guide*.

---

## Description of the Sample replication system

The goal of this replication system is to replicate all changes made to the authors and titles tables in the pubs2 database in one Adaptive Server to the same tables in the pubs2 database in another Adaptive Server.

The replication system has two Adaptive Servers:

- A primary Adaptive Server, named TOKYO\_DS in the example, holds the RSSD for the primary Replication Server and the primary pubs2 database.
- The replicate Adaptive Server, named SYDNEY\_DS in the example, holds the RSSD for the replicate Replication Server and the replicate pubs2 database.

The replication system has two Replication Servers:

- A primary Replication Server, named TOKYO\_RS, manages the primary pubs2 database.
- A replicate Replication Server, named SYDNEY\_RS, manages the replicate pubs2 database.

The replication system has two RepAgents:

- A RepAgent for the primary RSSD runs in the ASE TOKYO\_RSSD and transfers the RSSD log to the primary Replication Server.
- A RepAgent for the primary pubs2 database runs in the ASE TOKYO\_PUBS2 and transfers the pubs2 log to the primary Replication Server.

## Setting up the example

This section outlines the tasks for setting up the replication system.

- “General setup tasks” on page 128 explains how to install the servers and databases used in the example. These instructions may refer you to other chapters in this guide, or to other books.
- “Establishing replication” on page 130 explains how to set up replication between the pubs2 databases in the two Adaptive Servers.

### ❖ General setup tasks

If you already have Adaptive Servers or Replication Servers installed, you can use them for the example. Substitute the names of your servers throughout the instructions.

You must choose the machines where each server will execute. You must also locate disk space for Adaptive Server database devices and Replication Server partitions.

- 1 Install the primary Adaptive Server, TOKYO\_DS.
  - The Adaptive Server must have room on its database devices for a 2MB pubs2 database, a 10MB RSSD, and at least 10MB for logs.
- 2 Install the replicate Adaptive Server, SYDNEY\_DS.
  - The Adaptive Server must have room on its database devices for a 2MB pubs2 database, a 10MB RSSD, and at least 10MB for logs.

- 3 Install the pubs2 database in the primary Adaptive Server:  

```
isql -Usa -Psa_passwd -STOKYO_DS < \
$SYBASE/$SYBASE_REP/scripts/installpubs2
```
- 4 Install the pubs2 database in the replicate Adaptive Server:  

```
isql -Usa -Psa_passwd -SSYDNEY_DS < \
$SYBASE/$SYBASE_REP/scripts/installpubs2
```
- 5 Complete Appendix A, “Worksheets” for the primary Replication Server (TOKYO\_RS).
  - Create the RSSD for TOKYO\_RS in the TOKYO\_DS Adaptive Server.
  - The RSSD requires a RepAgent.
- 6 Complete Appendix A, “Worksheets” for the replicate Replication Server (SYDNEY\_RS).
  - Create the RSSD for SYDNEY\_RS in the SYDNEY\_DS Adaptive Server.
  - The RSSD does not require a RepAgent.
- 7 Complete “Database Setup Worksheet” on page 111 for the primary pubs2 database.
  - The database is in Adaptive Server TOKYO\_DS.
  - The database is managed by the TOKYO\_RS Replication Server.
  - The database requires a RepAgent.
- 8 Complete “Database Setup Worksheet” on page 111 for the replicate pubs2 database.
  - The database is in Adaptive Server SYDNEY\_DS.
  - The database is managed by the SYDNEY\_RS Replication Server.
  - The database does not require a RepAgent.
- 9 Log in to the machine where the primary Replication Server will execute. Run `rs_init` and install Replication Server TOKYO\_RS using the worksheet you completed in step 5.
- 10 Log in to the machine where you installed the primary Replication Server. Run `rs_init` and add the primary pubs2 database to the replication system using the worksheet you completed in step 7.

- 11 Log in to the machine where the replicate Replication Server will execute. Run `rs_init` and install Replication Server SYDNEY\_RS using the worksheet you completed in step 6.
- 12 Log in to the machine where you installed the replicate Replication Server. Run `rs_init` and add the replicate pubs2 database to the replication system using the worksheet you completed in step 8.

❖ **Establishing replication**

To create a route from the primary Replication Server to the replicate Replication Server:

- 1 Log in to the primary Replication Server as “sa”:

```
isql -Usa -STOKYO_RS
```

- 2 Enter the create route command:

```
create route to SYDNEY_RS
set username SYDNEY_RS_rsi
set password SYDNEY_RS_rsi_ps
go
```

---

**Note** Find the user name and password for the create route command in the “Remote Site Connections” section of the Replication Server Installation Worksheet for the replicate Replication Server.

---

- 3 Create a login account in the primary Adaptive Server for the user who will create the replication definitions and subscriptions. In this example, the login name is “repsys.” Add the user to the pubs2 databases and grant the user select permissions for the tables to replicate.

```
isql -Usa -STOKYO_DS
sp_addlogin repsys, repsys_ps
go

use pubs2
go

sp_adduser repsys
go

grant select on authors to repsys
grant select on titles to repsys
go
quit
```

- 4 Add the “repsys” user to the two Replication Servers and grant create object permission to the user. The “repsys” user must have the same login name and password in the two Replication Servers and the primary Adaptive Server:

```
isql -Usa -STOKYO_RS
 create user repsys
 set password repsys_ps
 go

 grant create object to repsys
 go
 quit

isql -Usa -SSYDNEY_RS
 create user repsys
 set password repsys_ps
 go

 grant create object to repsys
 go
 quit
```

- 5 Create replication definitions for the authors and titles tables:

```
isql -Urepsys -Prepsys_ps -STOKYO_RS
 create replication definition authors
 with primary at TOKYO_DS.pubs2
 with all tables named 'authors'
 (
 au_id varchar(11),
 au_lname varchar(40),
 au_fname varchar(20),
 phone char(12),
 address varchar(40),
 city varchar(20),
 state char(2),
 country varchar(12),
 postalcode char(10)
)
 primary key (au_id)
 searchable columns (state, postalcode)
 go

 create replication definition titles
 with primary at TOKYO_DS.pubs2
 with all tables named 'titles'
```

```
(
 title_id varchar(6),
 title varchar(80),
 type char(12),
 pub_id char(4),
 price money,
 advance money,
 total_sales int,
 notes varchar(200),
 pubdate datetime,
 contract bit
)
primary key (title_id)
searchable columns (type, pub_id)
go
```

- 6 Set replication to “on” for the authors and titles tables in the primary pubs2 database:

```
isql -Usa -STOKYO_DS
use pubs2
go

sp_setreptable authors, true
go

sp_setreptable titles, true
go
```

- 7 In the replicate pubs2 database, grant permissions on the authors and titles tables to the maintenance user:

```
isql -Usa -SSYDNEY_DS

use pubs2
go

grant select, insert, delete, update
on authors to pubs2_maint
grant select, insert, delete, update
on titles to pubs2_maint
go
```

---

**Note** You can find the maintenance user in the “Database information” section of the Database Setup Worksheet you completed for the replicate pubs2 database.

---

- 8 In the replicate Replication Server, create subscriptions for the authors and titles tables:

```
isql -Urepsys -Prepsys_ps -SSYDNEY_RS

create subscription authors_sub
for authors
with replicate at SYDNEY_DS.pubs2
without materialization
go

create subscription titles_sub
for titles
with replicate at SYDNEY_DS.pubs2
without materialization
go
```

---

**Note** Since data is already at the replicate database, this example uses the create subscription without materialization option. For other methods, see Chapter 3, Replication Server Commands, in the *Replication Server Reference Manual*.

---

## Testing and troubleshooting the replication system

Replication should now be established for the authors and titles tables. Here are some ways to test and troubleshoot the replication system:

- Log in to the replicate pubs2 database and select the data from the titles and authors tables. If the rows exist in the tables, the subscriptions were created and materialized successfully.
- If rows are not appearing in the replicate tables, execute the check subscription command in each of the Replication Servers:

```
check subscription authors_sub
for authors
with replicate at SYDNEY_DS.pubs2
```

The check subscription command reports the status of the subscription. If the status is not “valid” in both the primary and replicate Replication Servers, then either the subscription has not finished materializing or an error has occurred.

The authors and titles tables are very small. If there are no configuration problems, they should not take more than a few seconds to materialize. If you do not see the results quickly, you can assume that an error has occurred.

- Log in to the primary pubs2 database and execute some insert, update, and delete SQL commands against the authors and titles tables. Then log in to the replicate pubs2 database and verify that your modifications appear in the replicate tables. If rows are not appearing in the replicate tables, execute the check subscription command in each of the Replication Servers.
- Check the error logs for the primary and replicate Replication Servers for error messages. The most common problems are:
  - Failure to log in to the primary Adaptive Server. The user who creates the subscription in the replicate Replication Server must have the same login name and password in the primary Adaptive Server and the primary Replication Server.
  - Missing permissions in the primary database. The user who creates the subscription must be a user in the primary database and must have select permission in the primary table.
  - Missing permissions in the replicate database. The maintenance user must have select, insert, update, and delete permissions on the tables in the replicate database.
  - A Replication Server or Adaptive Server has stopped running. Try logging in to each of the servers. Restart any servers that are not running.

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